# Lupinus oreganus in the BLM Roseburg District: Population monitoring and restoration



20	15
20	10

# Report to the Bureau of Land Management, Roseburg District

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#### PREFACE

This report is the result of a cooperative Challenge Cost Share project between the Institute for Applied Ecology (IAE) and a federal agency. IAE is a non-profit organization dedicated to natural resource conservation, research, and education. Our aim is to provide a service to public and private agencies and individuals by developing and communicating information on ecosystems, species, and effective management strategies and by conducting research, monitoring, and experiments. IAE offers educational opportunities through 3-4 month internships. Our current activities are concentrated on rare and endangered plants and invasive species.



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# ACKNOWLEDGEMENTS

We wish to thank Susan Carter and Aaron Roe from the Roseburg District BLM for their support of this project. In 2015, we were assisted with fieldwork, administration, and data management by IAE staff members Michelle Allen, Erin Gray, Emma MacDonald, Sarah Uebel and IAE/NPSO interns Sara Newman, Cecilia Welch, and Connor Whitaker.

Cover photograph: Kincaid's lupine (Lupinus oreganus) and large subpopulation at Callahan Meadows.

#### **Suggested Citation**

Giles, D.E.L. and T. Callaway. 2015. Population monitoring for *Lupinus* oreganus in the BLM, Roseburg District. 2015 Report. Prepared by Institute for Applied Ecology for Roseburg District BLM. ix + 63 pp.

# EXECUTIVE SUMMARY

This document reports preliminary findings and summarizes methods used in monitoring the threatened species *Lupinus oreganus* in the BLM Roseburg District. In 2015, we monitored *L. oreganus* populations by assessing foliar (leaf) cover (a measure of abundance), raceme count, and fruit production at six different sites in the Roseburg District.

Alarmingly, seed set and raceme count was down at all sites monitored in the Roseburg BLM District. This is consistent with populations in the Willamette Valley, where seed set and reproductive effort were significantly lower than previous years- and in many cases the lowest ever recorded. This is most likely due to the extremely dry and hot spring and summer temperatures experienced throughout the Pacific Northwest in 2015. Despite low reproductive effort, foliar cover remained relatively stable at most sites compared to 2014 values.

In 2012-2015, meadow knapweed (Centaurea pratensis) was found along the roadside at China Ditch near the end of the Patch C Roadside transect. Flowering individuals were removed by IAE staff, when feasible; however it is recommended that the area continue to be monitored for the noxious weed which could quickly invade the surrounding lupine population.

#### **Callahan Meadows**

Over the course of this study, the foliar cover of lupine at the site, has remained stable in the main portion of the population. However the handful of plants representing sub-population 2 has decreased over time- and is in peril of being crowded out by invasive perennial grasses. Raceme count at Callahan Meadows was extremely low in 2015 (107), and the second lowest since monitoring began.

### **China Ditch**

This site responded positively to thinning treatments that occurred in the fall of 2009, with increases in foliar cover and seed set, however in 2015, there was a dramatic decrease in cover, seed set and raceme count. In 2015, only 97 racemes were counted in our monitoring transects, compared to1,007 in 2012. These dramatic decreases are likely the effects of the increasing competition by shrubby species as they return post-thinning and brush-clearing treatments as well as the warm temperatures of 2015.

### **Dickerson Heights**

Although a relatively small patch ( $\sim 20 \times 30$  m) the lupine at Dickerson Heights occupies nearly all suitable habitat in a tongue of land at a junction of two logging roads. Lupine responded

positively to thinning treatments in 2009 with increased seed set and raceme count (and seedlings were often noted in the first years post treatment). In 2012, the foliar cover of the population has apparently stabilized, however raceme count and seed set have shown generally declining trends. As at other sites, raceme counts at Dickerson Heights were alarmingly low in 2015.

#### Letitia Creek

At Letitia Creek, both foliar cover and raceme count have plummeted since monitoring began in 2003. Since 2006, cover has steadily declined from more than 28 m<sup>2</sup> of foliar cover to only 2.8 m<sup>2</sup> in 2014 and reached an all-time low in 2011 at 1.2 m<sup>2</sup>. Raceme count has fluctuated drastically since monitoring began starting at the record high of 199: No racemes were counted in 2014 or 2015.

#### Loose Laces

Over the course of this study, three of the four sub-populations (1,2 and 4) have shown general trends towards increasing foliar cover (particularly following clearing treatments in the fall of 2009. Sub-population 3, which is found along the active roadside- (as compared to above the cut-bank or on an old ski-road), has experienced decreases in cover as well as reproductive effort over the course of this study.

Fruiting effort has also generally improved since the beginning of the study starting with 3.6 fruits raceme<sup>-1</sup> in 2004 to 6.8 fruits raceme<sup>-1</sup> recorded in 2014. Seed set in 2015 was lower at 4.9 fruits raceme<sup>-1</sup> the highest for any site in 2015.

#### **Stout's Creek**

Stout's Creek was not monitored in 2015 due to site access issues. However data from previous years indicates that over the course of this study, one of the two sub-populations at Stout's Creek has essentially died off with just one remaining plant. In 2013 cover was 0.07m<sup>2</sup>, 2014 only 0.03m<sup>2</sup>, in sub-population 1. Competition by invasive perennial grasses, as well as encroachment of young trees into open areas are likely contributing factors to the continuing decline of sub-population 1. This portion was not thinned in 2009. The second (larger) sub-population is divided into above and below road sections both of which have shown decreases in foliar cover and raceme counts over the course of the study, despite thinning and brush-clearing efforts. The effects of the 2015 "Stout's Creek Fire" is not known. Monitoring in 2015 will allow assessments of the initial impacts of the fire (and related activity) at this site.

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# Lupinus oreganus on the BLM Roseburg District: Population monitoring and restoration

REPORT TO THE BUREAU OF LAND MANAGEMENT, ROSEBURG DISTRICT

# INTRODUCTION

This report documents work conducted on *Lupinus* oreganus (nee sulphureus ssp. kincaidii, Kincaid's lupine; Figure 1), in the Roseburg District of Bureau of Land Management.

# **Species Status**

Lupinus oreganus, a member of the legume family (Fabaceae), is listed by the Oregon Department of Agriculture and the U.S. Fish and Wildlife Service as a threatened species. This species serves as an obligate host plant for larvae of Fender's blue butterfly (*Icaricia icarioides fenderi*), which is listed as an endangered species.

# **Background Information**

Lupinus oreganus is found in native prairie remnants in the Willamette Valley, southwestern Washington, and forest openings in Douglas County, Oregon. Only 161 sites are known to support this species and

94 of these cover less than one acre (USFWS 2010). The majority of the sites are on privately held land, which is exempt from protections provided by state and federal listing, increasing the importance of management by state and federal agencies on public land. Only 14 populations of *L. oreganus* exist in Douglas County, eight are located on BLM land, four are found on private land and one population is managed by the US Forest Service. The 2006 Management and Recovery Plan proposes a goal of 5,000 m<sup>2</sup> of occupied habitat consisting of at least two meta-populations in Douglas County.

Within the Willamette Valley, *L. oreganus* is a larval host plant for the endangered Fender's blue butterfly, making conservation of the lupine important for the lupine itself as well as the insect (Schultz et al. 2003). Although there are no known sightings of Fender's blue in Douglas County, it is not known whether the two species co-occurred historically in that area.



Figure 1. Kincaid's lupine (Lupinus oreganus).

# **Reproduction and Population Biology**

Lupinus oreganus is an herbaceous perennial that reproduces by seed. Plants form clumps of basal leaves and eventually produce one or more flowering stems. This species also spreads vegetatively, though it is unknown to what extent vegetative growth might result in the formation of physiologically distinct clones. L. oreganus requires insects for successful fertilization and seed formation (Kaye, 1999).

# **Objectives**

- Summarize population monitoring and available trend data for *L. oreganus* at Loose Laces, Letitia Creek, Callahan Meadows, China Ditch, Dickerson Heights, and Stout's Creek sites (ongoing).Identify potential threats to populations including the presence of weedy species, shrub encroachment and anthropogenic factors.
- Assess reproductive vigor at Callahan Meadows, Loose Laces, China Ditch, Dickerson Heights and Stout's Creek, report data, and compare it to past data when possible (ongoing).
- Study the effects of pollen transfer on seed production at Callahan Meadows (2008-2009).
- Survey for the presence of Fender's blue butterfly (intensive surveys 2007-2009).

# METHODS

# **Study Areas**

Monitoring of *L. oreganus* occurred at six locations in the South River Resource Area of the Bureau of Land Management Roseburg District, which encompasses all Kincaid's lupine on BLM land in Douglas County: Loose Laces, Letitia Creek, Callahan Meadows (near Tiller), China Ditch (near the China Ditch Historic Site northeast of Myrtle Creek), Dickerson Heights (southwest of Winston), and Stout's Creek (south of Milo). There are two other known sites with Kincaid's in Douglas County, the first is near Callahan Meadows and is managed by the US Forest Service, and the second is a continuation of the population at Letitia Creek that extends onto private land.

For complete site descriptions see Appendix 3.

Figure 2. Monitoring L. oreganus at dickerson heights.

At four sites, Loose Laces, Letitia Creek, Callahan Meadows

**Monitoring Plots** 

and Dickerson Heights, we performed a census of all foliar cover and racemes in each population. At two sites, China

Ditch and Stout's Creek, the populations were sub-sampled. At China Ditch, representative transects were established in the three major subpopulations labeled A, C and D Since each site, population or subpopulation varies in shape, size and density, different plot layouts were used for each population.

Monitoring plots in units or transect segments were used for detection of future changes in population density.

Racemes were counted as either mature or aborted. The mature inflorescence count included racemes in early stages of development not showing signs of abortion at the time of monitoring. It should be noted these early-stage racemes had the potential to abort.

Since 2007, cover has been the only measure of abundance of *L*. oreganus at these sites, as is standard throughout the species' range (USFWS 2010). Cover of *L*. oreganus was initially determined by counting the number of leaves, in part because leaves are the portion of the plant utilized by *l*. *icaroides fenderi*. In 2005 and 2006, we monitored both the number of leaves and measured cover of the plants in order to determine the relationship between these variables. Foliar cover was determined by measuring the length and width of each patch and using these values to determine the rectangular area.

#### Loose Laces

(Four subpopulations, monitoring established in 2003, census of population)

<u>Subpopulation 1:</u> At this most northern subpopulation, one 110 m transect was established along a curving old skid road (Figure 3). Each end of the transect was marked with a metal fencepost, and each 20 m segment of the transect was marked with a piece of metal rebar pounded into the ground. Each marker was labeled with a numbered metal tag. We recorded the bearing (in degrees) of each segment marker to the next marker and positioned the start-point of the transect via GPS. We monitored *L*. oreganus cover and racemes on the west and east side of the transect in 5 m long segments.

<u>Subpopulation 2:</u> At this site, one 15 m transect was established along an old skid road (Figure 4). We marked the start of the transect with a metal fencepost and the end of the transect with a piece of metal rebar. These markers were labeled with metal tags and we recorded the bearing from the start to the end of the transect. The transect start-point was positioned via GPS. We monitored *L*. oreganus cover and racemes on the north and south sides of the transect in 1 m long segments.

<u>Subpopulation 3 (Main road population)</u>: At this site, we established one 150 m transect along BLM road 31-6-10 (Figure 4). Each transect end was marked with a tagged metal fencepost. An additional tagged metal fencepost was placed after the first 100 m of the transect. We monitored *L*. oreganus cover and racemes on the west and east sides of the transect in 5 m segments.

<u>Subpopulation 4 (Above road cut bank on east side of road)</u>: At this site in 2003, we established two parallel 15 m reference transects, set apart by 4 m (Figure 5). The ends of each transect were marked with tagged metal fence posts. The first transect (tag 515 and 514) was positioned closest to the road, and the second transect (tag 517 and 516) was positioned 4 m uphill. All *L. oreganus* leaves were sampled in a grid of 12, 2 m x 5 m plots positioned along the transects (see sketch map, Figure 6). All plants were monitored in 5 m segments above and below both transects.

#### Letitia Creek

(Two subpopulations, monitoring established in 2003, census of population on BLM property)

<u>Public-Private border subpopulation</u>: At this site in 2003, we established one, 10 m transect marked by tagged metal rebar. This transect runs approximately along the border between BLM and private land,

with BLM to the north and private to the south (Figure 6). We counted all *L*. oreganus leaves and racemes along the transect on public land.

<u>Main subpopulation</u>: At this site we counted all *L*. oreganus leaves and racemes in each "plot" as laid out for *Eucephalis vialis*, including additional "road" plots #0-10 between *E*. vialis plots (Figure 7, Appendix 2).

#### **Callahan Meadows**

(Two subpopulations, monitoring established in 2003 and 2004, census of population)

<u>Subpopulation 1 (Large, southern subpopulation</u>): At this site in 2003, we established a 12 m x 12 m plot surrounding the entire subpopulation with corners marked by tagged pieces of rebar (Figure 8). The plot is divided into a grid of 2 m x 2 m cells, and all *L.* oreganus leaves and racemes were counted in each cell. Cells were numbered according to an x-y coordinate system with the origin in the lower left (southwest) corner.

<u>Subpopulation 2 (Small, northern subpopulation</u>): In 2004, we established a new transect through the smaller, more northern subpopulation at Callahan Meadows (Figure 9). The new transect is 6 m long and marked with conduit posts at both ends. We surveyed for leaves and racemes in a 2 m wide belt on both sides of the meter tape. Leaves and racemes were counted in 2 m segments along the west and east sides of the transect.

#### **China Ditch**

(Three subpopulations labeled as A, C and D established in 2004; 5 additional transects established in 2010. This is a subsample of the population)

This site was first located in 2003. We established easily accessible monitoring transects along the roadside in each of the three subpopulations in 2004. To monitor a more representative area of the population, not along the roadside, we also established a short transect above the road in Subpopulation 2. Extensive thinning in 2009 revealed the full extent of the population and greatly improved access to the non-roadside patches. In 2010, we established five additional transects in non-roadside patches (Figure 10). These representative transects are intended to capture the variability in lupine cover at the site. Unlike the monitoring transects at other sites, these transects do not encompass the entire population at China Ditch and should not be interpreted as a census.

<u>Patch A Roadside (previously "Subpopulation 2")</u>: In this subpopulation, we established a 42 m long transect on the east side of the road, adjacent to the cut bank (Figure 11). The ends of the transect are marked with tagged pieces of rebar and there is one additional piece at 26 m. Only leaves and racemes on the east side of the road were sampled. All plants were sampled that were within a 3 m wide "belt" parallel to the tape; plants extending 3 m up the cut bank (with the tape stretched tight) were included in the data for the transect above and sampled for leaves and racemes.

<u>Patch A Transect 1 (previously "Representative Transect above Subpopulation 2")</u>: We established a short transect on the hillside above Subpopulation 2 (between  $\sim$ 30-35 m; Figure 12). This transect is 5 m long, and encompasses most of a "patch" of plants in a more natural environment than the roadside. The majority of plants appeared to be on the east side of the meter tape, extending 3.5 m from the transect.

In 2010, it was no longer clear what the previously measured boundaries of this patch were, due to extensive thinning. Thus, only the west side of this transect was monitored, extending out to the edge of the cut-bank.

<u>Patch A Transect 2</u>: This transect was established in 2010 after extensive thinning in 2009. This transect is 25 m long at a bearing of 204° (Figure 13). A short and tall conduit mark the beginning (N) and end (S) of the transect, respectively. This transect is on top of small ridge, just south of Patch A Transect 1. All *L.* oreganus within 1.5 m to the east and west of the transect were monitored.

<u>Patch A Transect 3</u>: This transect was established in 2010 after extensive thinning in 2009. This transect is 25 m long at a bearing of 204° (Figure 13). A short and tall conduit mark the beginning (N) and end (S) of the transect, respectively. This transect is on a south-facing slope and all *L*. oreganus within 1.5 m to the east and west of the transect were monitored.

<u>Patch C Roadside (previously "Subpopulation 1")</u>: At this site, we established a 75 m long transect along the north side of the road (adjacent to the cut bank; Figure 14). The transect starts and ends with pieces of tagged metal conduit pounded into the ground. Tagged pieces of rebar were used to mark 15 m, 30 m, 60 m, and 75 m points along the transect. *L. oreganus* leaves and racemes were counted in 5 m segments, including only the plants on the north side of the road and excluding the 3-4 clumps of plants on the south side of the road.

<u>Patch C Transect 1</u>: This transect was established in 2010, after extensive thinning in 2009. This transect is 25 m long and is marked by a short and tall conduit at the beginning (E) and end (W) of the transect, respectively (Figure 14). This transect is about midway down a steep slope towards the top of Patch C and is easily accessed from the skid road at the top. All *L*. oreganus within 1.5 m to the north and south of the transect were monitored.

<u>Patch C Transect 2</u>: This transect was established in 2010 after extensive thinning in 2009. Located near Transect 1, this transect is 25 m long and captures more of the steep slope population (Figure 14). The beginning (E) and end (W) of the transect are marked by a short and tall conduit, respectively. All *L.* oreganus within 1.5 m to the north and south of the transect were monitored.

<u>Patch D Roadside (previously "Subpopulation 3")</u>: At this site, we established a 70 m long transect on the inside curve/cut bank of the road (Figure 15). The first 40 m of the transect are on the north side of the road, and as the road curves, the remaining 40 m continue along the west side of the road. The transect is marked with six tagged rebar posts (at 0 m, 30 m, 40 m, 45 m, 50 m and 70 m). Leaves and racemes were counted in 5 m segments on the north (or west, for the 40 m-70 m portion of the transect) side of the road. Plants on the hillside above the road cut were not sampled.

<u>Patch D Transect 1</u>: This transect was established in 2010, after extensive thinning in 2009. This transect is 25 m long (Figure 15). Short and tall conduit mark the beginning and end of the transect, respectively. All *L.* oreganus within 1.5 m to the east and west of the transect were monitored. This transect is located above Patch D Roadside, approximately midway through the upslope subpopulation. The transect was placed to capture the variability in slope aspect and lupine cover in the subpopulation.

#### **Dickerson Heights**

(One population, monitoring established in 2005, census)

At this site, a  $15 \text{ m} \times 23 \text{ m}$  plot contains most of the population at the site (Figure 16). The plot is divided into a grid of 33, 2 m x 5 m and 3, 3 m x 5 m segments. We measured foliar cover and racemes. In 2014, we added 3, 2 m x 5 m segments and a triangle extending 3 m west of A23 continuing down to the southwestern rebar of A2 due to population expansion. We conducted a complete census of the area, including all the lupine inside and outside of the grid.

#### Stout's Creek

(Two subpopulations, monitoring established in 2005, subsample of population)

<u>Subpopulation 1</u>: Four transects encompass all *L*. oreganus plants in this area (Figure 17). Transect A (14 m long) and B (26 m long) are adjacent to each other and run up the slope, about 6 m apart. Plants within 3 m on either side of each transect were sampled. Transect A was sampled in 1 m segments, and Transect B was sampled in 1 m segments. Transect C is a 20 m long by 11 m wide belt transect, and Transect D is a 12 m long x 7 m wide belt transect.

<u>Subpopulation 2:</u> The end of the transect is visible soon after taking the left fork of the road split. Continue down the road until the end of a curve turning right, and the beginning of the transect will be visible above road 30-3-34 (north of road). We established a transect along the natural curve of the road, with rebar placed at set points to assure the transect could be laid out consistently each year (Figure 18). The transect begins near the public/private property border and totals 130 m (running east for 25 meters then straight north for the remaining 115 m).

Below (south) road 30-3-34, we established three monitoring plots (Figure 19) marked clearly with tall conduit poles. Plot 1 is 10 m x 10 m, divided into 4, 5 m x 5 m segments; Plot 2 is 5 m x 7 m, divided into 7, 1 m x 5 m segments, and Plot 3 is 10 m x 5 m, divided into 10, 1 m x 5 m segments.

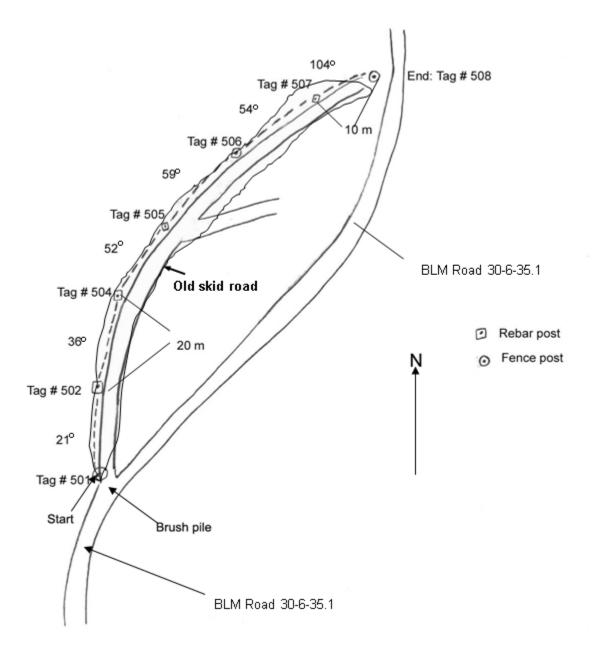


Figure 3. Diagram of Loose Laces *L. oreganus* subpopulation 1. The general outline of the population is shown in the shaded area. Start and end points of the reference transect are marked with tagged fence posts. Each 20 m segment of the transect is marked with tagged rebar posts. The final segment of the transect is 10 m long.

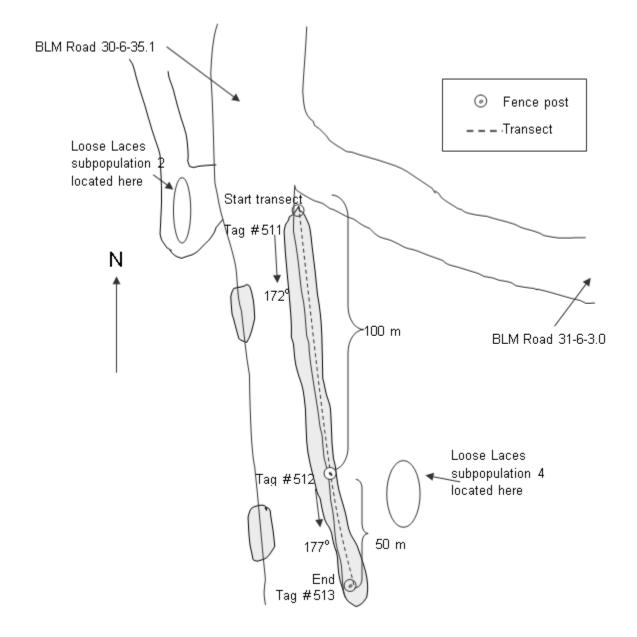


Figure 4. Diagram of loose laces *L*. oreganus subpopulation 3 monitoring transect layout. Approximate subpopulation border is shaded. Total transect length is 150 m. All leaves and racemes were counted on both sides of the transect (including those on the west side of the road). See figure 6 for detail of Loose Laces *L*. oreganus subpopulation 4 monitoring transect layout.

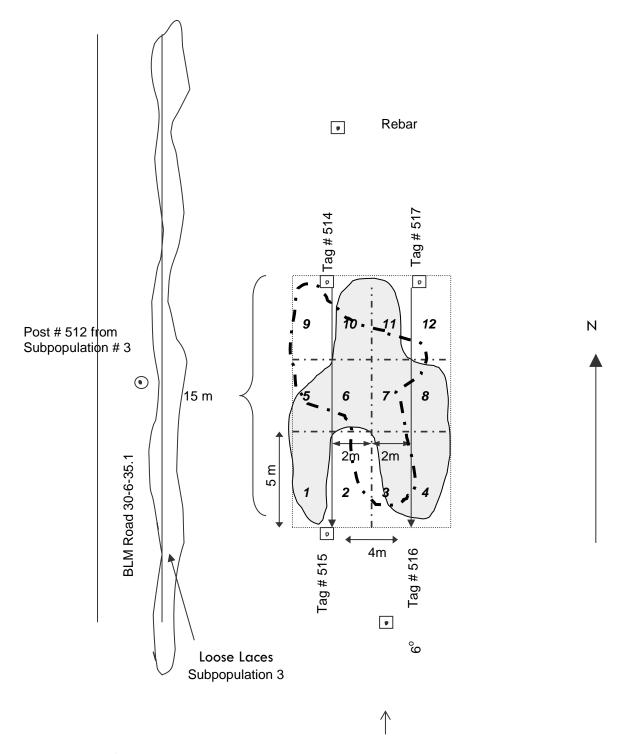


Figure 5. Diagram of loose laces L. oreganus subpopulation 4 monitoring transect layout. Previous subpopulation border is shaded and subpopulation border from 2014 is dashed. There are two 15 m reference transects that are 4 m apart. All leaves and racemes were counted on both sides of both transects in 5 m segments, numbered as shown above.

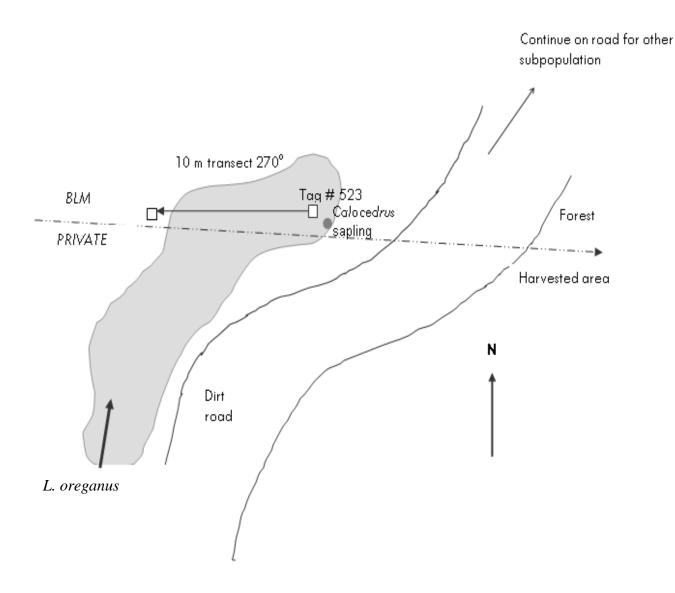


Figure 6. Diagram of the smaller Letitia Creek subpopulation located on the border between public and private land, south of the main, larger subpopulation. We established a 10 m transect heading due west. *L. oreganus* plants are located in two main areas on BLM land: 4 m north and 1 m west of rebar post and at 4 m west of the rebar post by the path. There are many more plants on the adjacent private land.

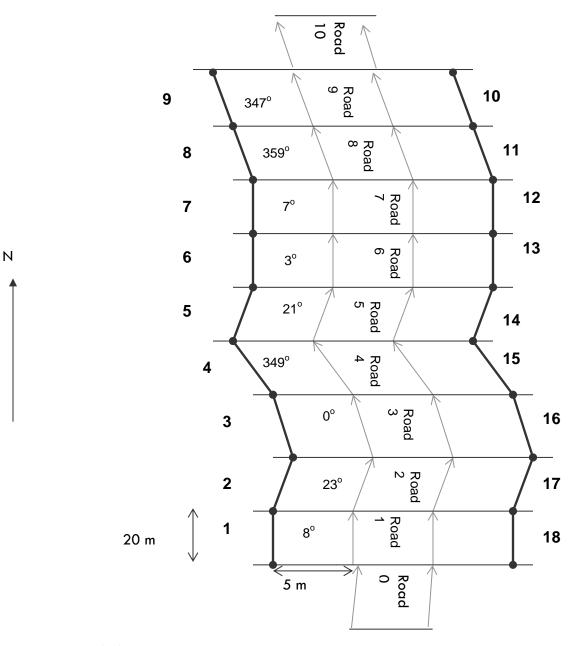


Figure 7. Placement of reference transects and plots along the ridge road at the larger, main Letitia Creek *L. oreganus* population. Plots are 5 m x 20 m in size, with corners marked by various types of posts. Plots #1-9 are read south to north on the west side of the road and plots #10-18 are read north to south on the east side of the road. Each 20 m segment of road between plots was considered a separate plot. These plots were numbered from south to north as road #0-10. Road 0 and 10 plots were added in 2003 and are not part of the *E. vialis* monitoring layout.

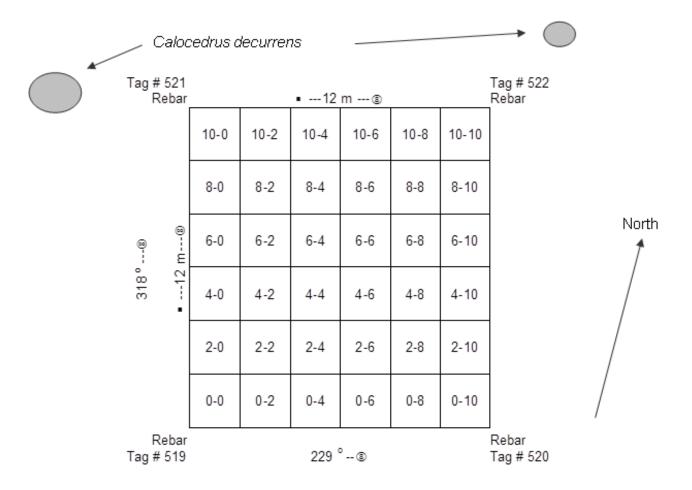


Figure 8. Map of the southern, larger Callahan Meadows *L. oreganus* monitoring plot layout (subpopulation 1). A 12 m x 12 m plot was marked with tagged rebar posts. Within the plot, there are 36, 2 m x 2 m sub-plots, each numbered by an x-y coordinate system. In each sub-plot, foliar cover and racemes were measured.

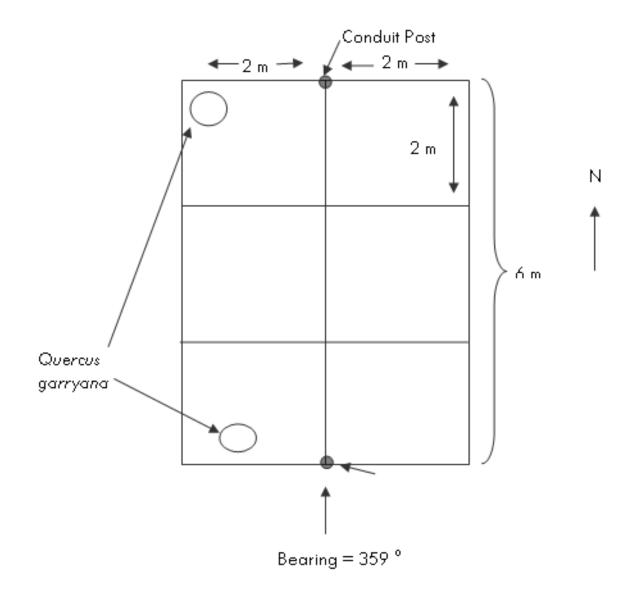


Figure 9. Map of the northern, smaller Callahan Meadows L. oreganus monitoring plot layout (subpopulation 2). A 6 m transect was established through the sub-population with each end marked by conduit posts. Leaves and racemes were counted and cover calculated within 2 m of the transect, forming a 4 m x 6 m monitoring area.

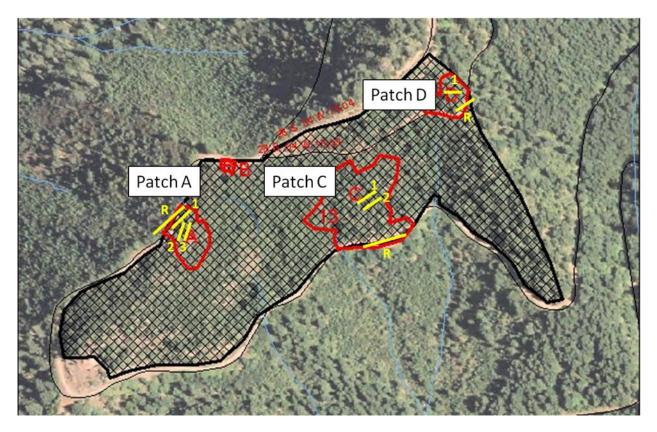


Figure 10. Aerial photo of China Ditch area showing approximate locations of transects for patches A, C and D. R = ROADSIDE, 1 = TRANSECT 1, 2 = TRANSECT 2, 3 = TRANSECT 3.

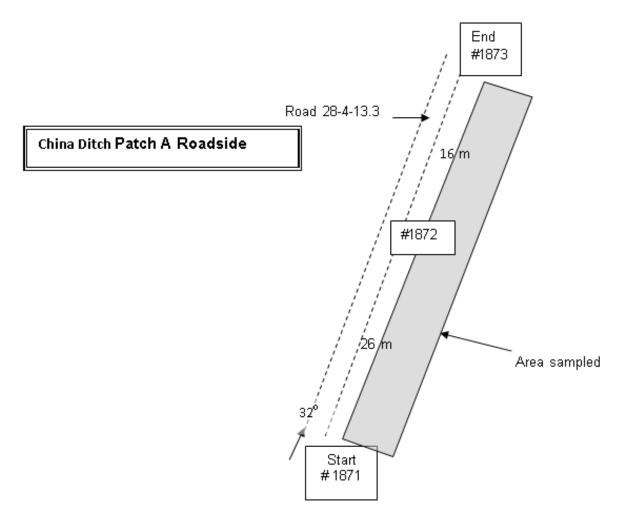


Figure 11. Monitoring transect established in China Ditch Patch A. The transect for Patch A Roadside (subpopulation 2) is 42 m long and is sampled on the east side of the road, to 3 m up the cut bank.

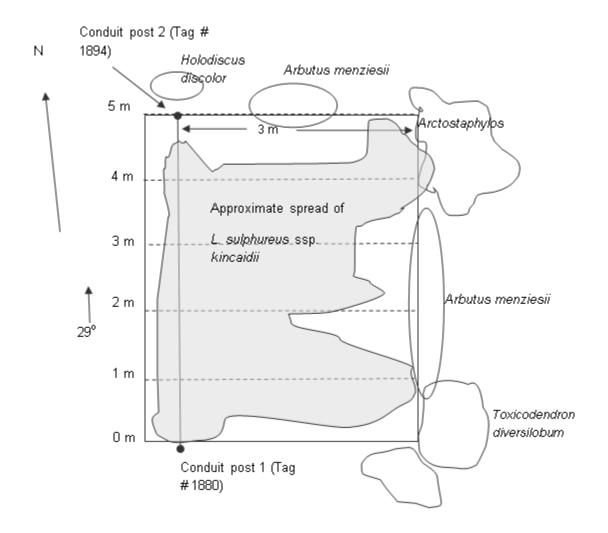


Figure 12. Transect established in "representative area" of China Ditch Patch A Transect 1 (previously representative transect above subpopulation 2). This transect is above the road cut and the roadside transect established in this subpopulation (beginning at about 30 m along the roadside transect). Beginning in 2010, it was no longer clear what the previously measured boundaries of this patch were, due to extensive thinning. Thus, only the west side of this transect was monitored, extending out to the edge of the cut-bank.

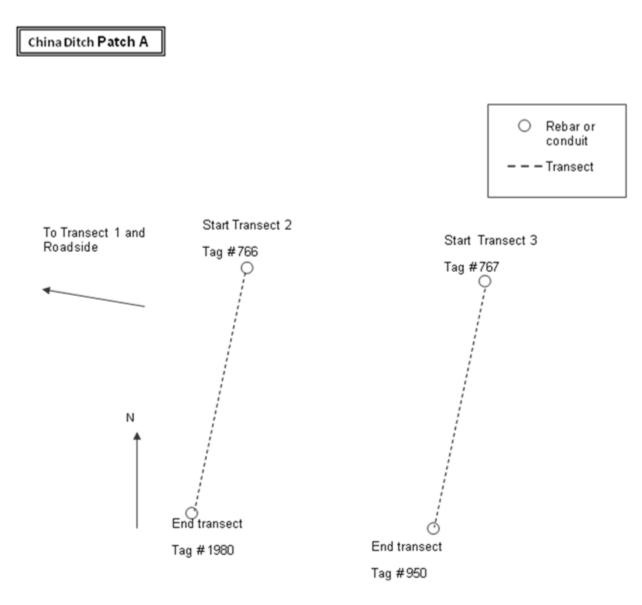


Figure 13. Schematic of Patch A Transects 2 and 3. The transects are located east of transect 1 and patch a roadside, and are measured on both sides of the transect within 1.5 meters of the tape.

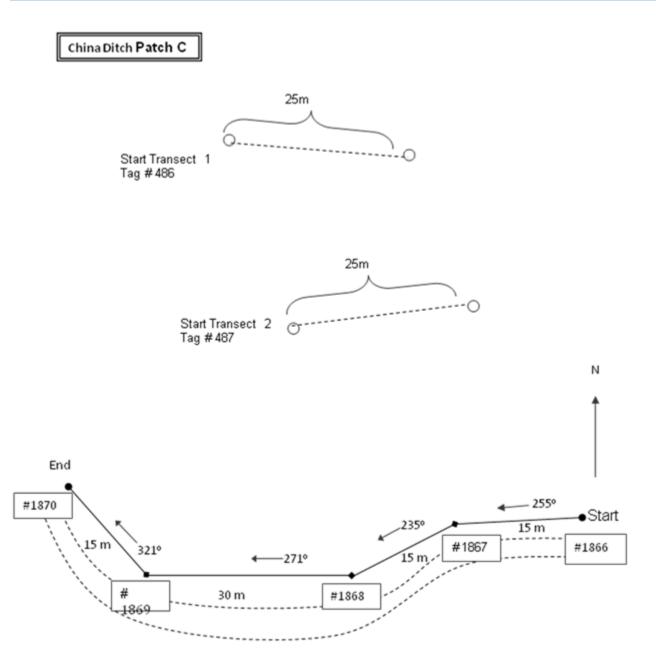


Figure 14. Schematic of monitoring transects in Patch C. The transect in Patch C Roadside (subpopulation 1) is 75 m long and is sampled on the north side of the road. Transects 1 and 2 are 25 m long, lupine is measured within 1.5 m on both sides of the tape.

#### China Ditch Patch D

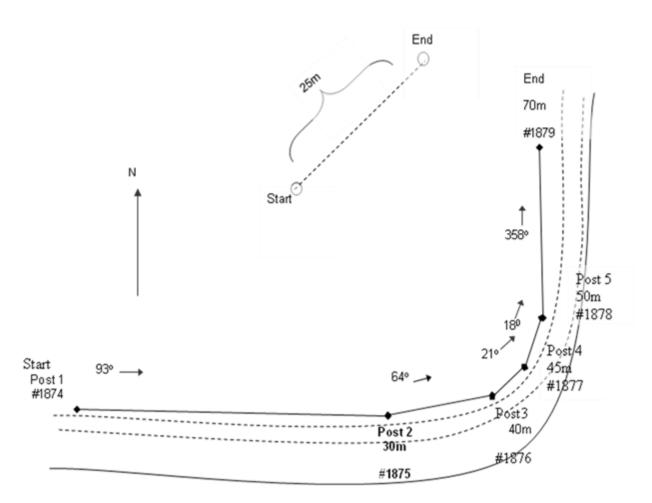


Figure 15. China Ditch Patch D, monitoring transects. 70 meter long transect established in China Ditch Patch D Roadside (previously subpopulation 3) and Patch D Transect 1. Plants were sampled on the inside curve of the road only (the north and west sides). Only plants on the roadside and cut bank were sampled. Plants on the hillside above the cut bank were not sampled. In transect 1, plants were measured within 1.5 meters of the transect.

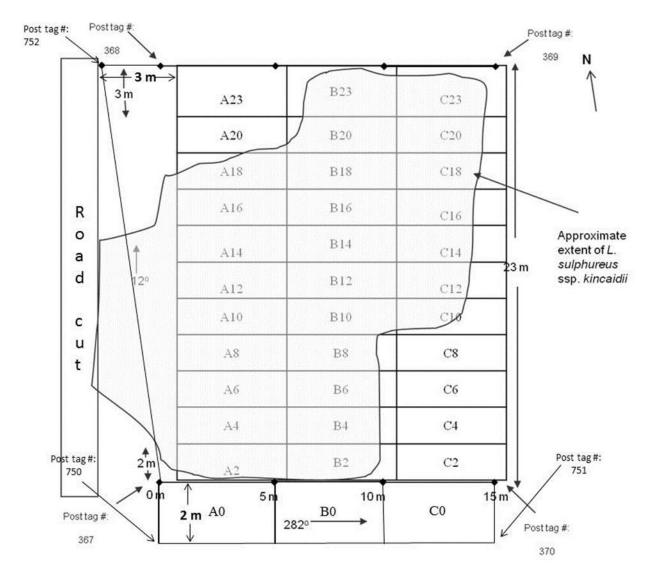


Figure 16. Plot (15 m x 23 m) established in 2005 to census Dickerson Heights population. Leaves and racemes on plants in each 2 m x 5 m cell of the grid were counted. Additional plants occur between west side of plot and road; leaves and racemes on these plants were also counted.

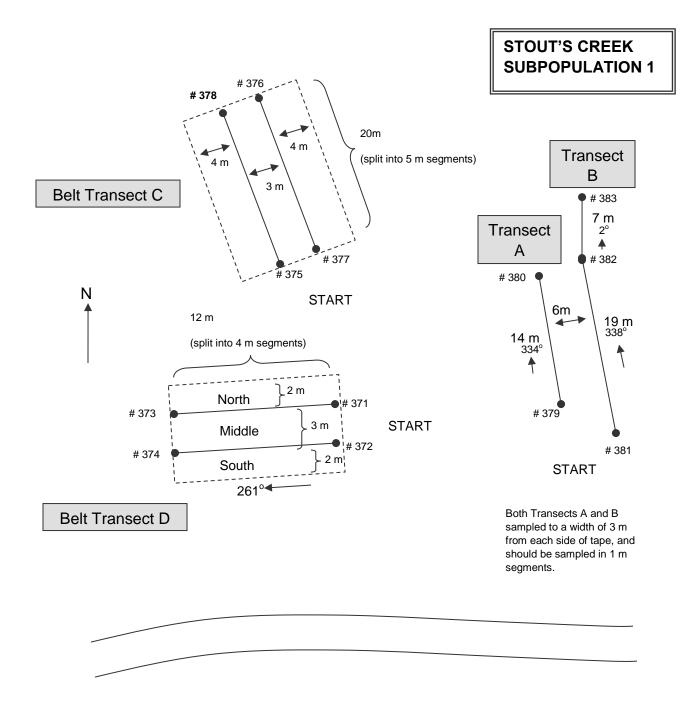


Figure 17. Diagram of the Stout's Creek Subpopulation 1 monitoring transect layout.

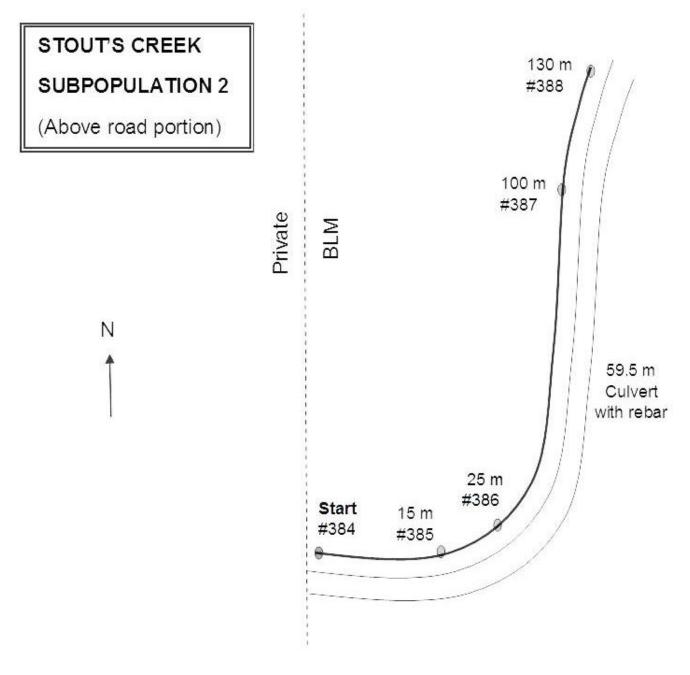


Figure 18. Diagram of Stout's Creek Subpopulation 2, above road transect. Meter tape should be run along road side ditch, in natural arc, but rebar should match up with distances on map. Plants extend about 20 m above transect.

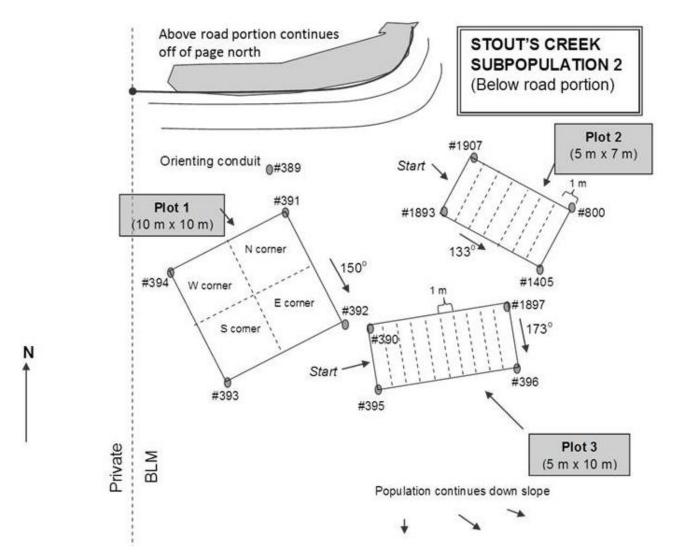


Figure 19. Diagram of Stout's Creek Subpopulation 2 focused on the portion of the subpopulation below the road. Three sub-sample plots were established. Bearings and tag numbers are indicated in diagram. Plot 2 was re-created in 2011, as 3 of the posts had been dislodged during thinning and brushclearing.

#### **Reproductive Assessment**

To assess reproductive effort in the *L*. oreganus populations on the Roseburg District, we conducted additional sampling of reproductive plants in the Loose Laces, Callahan Meadows, China Ditch, Dickerson Heights and Stout's Creek sites. In July 2007-2014, 30 racemes were randomly selected per site to sample for the number of fruits on mature racemes. We selected racemes rather than plants, since it is frequently impossible to distinguish an individual plant from neighboring plants. We counted total fruit number on each raceme. Fruits (Figure 20) and seeds were not removed from plants so that that year's seed production could contribute to the natural population at each site.

#### Fender's blue butterfly surveys

In 2007, we searched all monitored lupine patches for evidence of use by Fender's blue butterfly. Specifically, we inspected the underside of each *L*. oreganus leaf for butterfly eggs. Eggs of Fender's blue butterfly are identifiable as small (0.5–1.0 mm) white spheres on the underside of lupine leaves (Figure 21). Hatched eggs resemble unhatched eggs except they are burst in the center making them look like little white "donuts." Hatched and unhatched eggs would be counted together (although none were located). Surveys were suspended in 2010.



Figure 20. L. oreganus fruits. Photo: T.N. Kaye



Figure 21. Eggs of Fender's blue butterfly are identifiable as white dots on the undersides of *Lupinus oreganus* leaves.

# RESULTS

There was significant variability in the measured cover, raceme and fruit production at the six populations of *L. oreganus* monitored in the Roseburg District. Between 2009 and 2010, all sites except Callahan Meadows and Letitia Creek were thinned to open up the canopy. In general, slash from thinning was not placed within existing plots and negative impacts to monitoring plots were likely minimized. At sites where the populations are sub-sampled (China Ditch and Stout's Creek), slash was placed outside of the existing lupine plots. Lupine seedlings were commonly seen germinating in areas where slash had been burned and bare ground was exposed during monitoring in 2011 and 2012.

Across the board decreases in seed set and raceme count were observed at all sites monitored in 2015. Foliar cover did not decrease as dramatically, or remained relatively stable as compared to 2014 values, however at Letitia Creek, Loose Laces, Stout's Creek and portions of Callahan Meadows, there has been a general decline in foliar cover ever since monitoring by IAE began and Table 1).

Of the three sites (Loose Laces, Dickerson Heights, and China Ditch) monitored in 2015 for the number of fruits raceme<sup>-1</sup> indicated decrease in fruit production from 2014-2015. As in previous years, no viable fruits were produced at Callahan Meadows, so this site was not monitored for reproductive effort. Additionally, reproductive effort at, Letitia Creek was not monitored in 2014 or 2015 because no racemes were noted at the time of foliar monitoring.

# Callahan Meadows

L. oreganus foliar cover at Callahan Meadows has varied between years, but overall has increased or remained stable (Table 1 and Figure 25). Lupine cover slightly increased in 2015 to 14.3 m<sup>2</sup> and is the second highest cover for this site since monitoring began. The highest recorded cover occurred in 2012 with 15.7 m<sup>2</sup>. Reproductive effort for this site has fluctuated since 2007, with a range of 57-565. In 2015 only 107 racemes were counted, with none noted in the second sub-population.

# **China Ditch**

Five new representative monitoring transects were established at China Ditch in 2010, which brings the total number of transects monitored to nine. Lupine cover values are reported here separately as original transects totals and also as a total of all transects (which includes all original transects and new transects added in 2010).

Since thinning treatments in 2010, foliar lupine cover has increased to the highest recorded at the site in 2014, and reproductive effort has also remained high. However foliar cover, raceme count and reproductive effort plunged in 2015 (Table 2 and Figure 24).

Raceme production remains high but fluctuates annually; 942 racemes were produced in 2014 up 12% from 840 racemes in 2013. When analyzing the original transects, lupine cover has increased overall while raceme production has varied with an average of 697 racemes. Only 3.8 fruits raceme<sup>-1</sup> was recorded in 2012, the lowest recorded at the site; in 2014, reproductive productivity improved to 5.6 fruits raceme<sup>-1</sup> at China Ditch. In 2015, the average number of fruits raceme<sup>-1</sup> at the site was 0.7, the average up until that point from 2004-2014 was 5.8 fruits raceme<sup>-1</sup>.

# **Dickerson Heights**

Lupine foliar cover has increased from 2008-2015 and improved significantly after thinning in 2009. There was an immediate increase after thinning of 18% from 2010 to 2011 and has since increased over 100% from 2010 to 2015 (Table 2 and Figure 25). From 2013-2014, there was a slight 9% increase in lupine cover from 45.6 m<sup>2</sup> to 49.9 m<sup>2</sup>. The number of racemes has fluctuated greatly at this site but generally has increased since monitoring began in 2005. In 2010, the number of racemes increased 99% to 641 and reached the apex in 2012 with 854 racemes; in 2014, the average fruits raceme<sup>-1</sup> at the site was 5.5. Plot boundaries for the census monitoring at Dickerson Heights were expanded in 2014 as the population has grown and changed. A total of 131 seedlings were noted while taking foliar cover measurements in 2011, 62 in 2012 and 198 in 2014 (seedlings were not included in our monitoring efforts in 2013).

# Letitia Creek

Foliar cover of *L*. *oreganus* at Letitia Creek has decreased steadily since 2006 from as high as 28.6 m<sup>2</sup> to a mere 2.8 m<sup>2</sup> in 2015 with the majority found in Subpopulation 2 (Table 1 and Figure 24). At the initiation of the study, lupine cover at the site was approximately 5.6 m<sup>2</sup>; by 2006, cover had skyrocketed to 28.6 m<sup>2</sup> but has remained alarmingly low since 2010. In 2011, lupine cover had decreased to just 1.2 m<sup>2</sup>. Not surprisingly, the number of racemes has plummeted from a high of 199 in 2004 to zero in 2014. In 2012 and 2014, no fruits were present in the BLM portion of the lupine population at this site. Management should be deeply alarmed about the lupine population at this site as it has crashed in only 11 years from a healthy population to an unreproductive population. Data from 2013 is absent since Letitia Creek was not monitored due to the presence of a squatter camp in the vicinity.

### Loose Laces

Over the course of this study, three of the four sub-populations (1,2 and 4) have shown general trends towards increasing foliar cover (particularly following clearing treatments in the fall of 2009. Sub-population 3, which is found along the active roadside- (as compared to above the cut-bank or on an old ski-road), has experienced decreases in cover as well as reproductive effort over the course of this study.

Fruiting effort has also generally improved since the beginning of the study starting with 3.6 fruits raceme<sup>-1</sup> in 2004 to 6.8 fruits raceme<sup>-1</sup> recorded in 2014. Seed set in 2015 was lower at 4.9 fruits raceme<sup>-1</sup>, which was the highest for any site in 2015.

# Stout's Creek

The subpopulations 1 and 2 at Stout's Creek have had extremely different outcomes during the monitoring study. Subpopulation 2 increased in all categories measured while Subpopulation 1 had only 1 plant recorded in 2014 (Table 1 and Figure 28. This singular plant (equaling 0.02 m<sup>2</sup> cover with no racemes) is a stark contrast to 2005 when there was 4.9 m<sup>2</sup> and 35 racemes in this subpopulation.

Subpopulation 1 is densely overcrowded with *Pseudotsuga menziesii*, high exotic grass cover (53%) with species such as *Festuca arundinaceae* and *Bromus hordeaceous*, and appears to have flashier drainage

and more exposed slopes. Conversely, the portions of Subpopulation 2 that have been thinned and have relatively low exotic grass cover (<15%) have remained stable or improved with respect to foliar cover.

In the four transects in Subpopulation 1, foliar cover has decreased to practically 0 m<sup>2</sup> and zero racemes were recorded in 2012-2014. Initially after thinning at Subpopulation 2, a few plots decreased in foliar cover, but all have greatly increased (range of 33-266%) from 2009 to 2014. In 2013, foliar cover increased to 27.8 m<sup>2</sup> which is the highest value recorded for the site; however, it has since decreased 14% to 23.9 m<sup>2</sup>. Following the same pattern of foliar cover, there were 490 racemes post-thinning in 2014 from a pre-thinning low of 141 in 2009. The number of fruits raceme<sup>-1</sup> continued to rebound from a record low in 2008 of 0.1 and continued to 6.2 in 2014, the highest recorded at the site.

## Fender's blue butterfly surveys

We have found no evidence of Fender's blue butterflies at any of the sites that we monitored in the Roseburg District.

Population	2007	2007	2008	2008	2009	2009	2010	2010	2011	2011	2012	2012	2013	2013	2014	2014	2015	2015
	U O E	> e - ~	<b>v e E</b> ;	> e - u	<b>v e E</b> >	> e	<b>v e E</b>	> e	<b>00E</b>	> 0 - ~	- u e E	> 0	υøΕ	> 0	νœΕ	> e - J	υøΈ	> 0
LOOSE LACES TOTAL	418	11.55	554	15.8	473	19.1	578	17.55	714	19.3	563	26.29	879	40.13	808	34.83	473	44.57
Subpopulation 1	0	-	101	3.15	75	3.22	92	3.64	147	4.94	170	7.34	341	10.71	463	17.06	260	24.60
Subpopulation 2	0	-	35	1.1	9	1.17	3	0.82	13	0.79	47	2.14	52	3.51	97	3.85	32	4.38
Subpopulation 3	405	10.87	405	10.9	374	12.4	437	10.31	470	10.6	297	13.48	382	20.43	81	9.62	106	9.06
Subpopulation 4	13	0.679	13	0.68	15	2.33	46	2.75	84	2.96	49	3.34	104	5.47	167	4.30	75	6.50
LETITIA CREEK TOTAL	128	5.572	125	4.99	157	5.25	24	2.98	5	1.17	2	1.54		onitored	0	2.80	0	2.92
Subpopulation 1	6	0.545	3	0.51	3	0.54	22	2.64	5	1	0	0.38		3 due to er camp	0	0.34	0	0.29
Subpopulation 2	122	5.028	122	4.49	154	4.71	2	0.33	0	0.16	2	1.16	squan	or camp	0	2.47	0	2.63
CALLAHAN MEADOWS	394	10.41	566	8.36	338	9.43	510	13.12	475	9.07	425	15.74	239	13.23	376	13.38	107	14.27
TOTAL																		
Subpopulation 1	394	10.23	565	8.21	334	9.23	509	12.83	473	8.91	425	15.49	239	12.97	376	13.12	107	14.12
Subpopulation 2	0	0.17	1	0.15	4	0.2	1	0.3	2	0.16	0	0.24	0	0.26	0	0.26	0	0.15
STOUT'S CREEK TOTAL <sup>1,2</sup>	196	13.38	243	7.64	141	11	329	17.72	179	7.58	312	19.32	369	27.81	490	23.93		
Subpopulation 1																		
Transect A	2	0.196	8	0.13	-	0	0	0	1	0.01	0	0	0	0	0	0.00		
Transect B	1	0.439	6	0.17	-	0.12	0	0.15	0	0	0	0.08	Ō	0.02	Ō	0.02		
Transect C	1	0.341	2	0.13	-	0.13	0	0.05	Ō	0	0	0.01	0	0	0	0.00		
Transect D	19	0.95	12	0.29	3	0.18	0	0.26	0	0.11	0	0.09	Ō	0.05	Ō	0.00		onitored
Subpopulation 2																		5 due to
Above the road	118	6.375	88	3.79	84	6.48	288	12.5	114	2.88	257	12.39	313	19.73	399	15.54		access
(Below the road) Plot 1	26	1.91	33	0.7	30	1.51	7	1.42	16	1.26	23	1.65	32	2.66	54	3.13	IS	sues
(Below the road) Plot 2	7	0.8	24	0.68	5	0.71	5	0.57	32	1.75	12	2.7	5	2.58	10	2.60		
(Below the road) Plot 3	22	2.36	70	1.73	19	1.99	29	2.77	16	7.58	20	2.39	19	2.76	27	2.64		

Table 1. Leaf and raceme totals for Lupinus oreganus populations monitored between 2007 and 2015. In 2007, foliar cover replaced leaf counting as a method for determining plant abundance.

	0007	0007	0000	0000	0000	0000	0010	0010	0011	0011	0010	0010	0010	0010	0014	0014	0015	201
	2007	2007	2008	2008	2009	2009	2010	2010	2011	2011	2012	2012	2013	2013	2014	2014	2015	
Population	Racemes	Cover (m²)	Racemes	Cover (m²)	Racemes	Cover (m²)	Racemes	Cover (m²)	Racemes	Cover (m²)	Racemes	Cover (m²)	Racemes	Cover (m²)	Racemes	Cover (m²)	Racemes	Cover
CHINA								40.63	794 (420) <sup>4</sup>	25.02	1007	53.03	840	64.17	942	77.75	97	44.1
DITCH TOTAL <sup>2</sup>	625	18.27	990	17.98	620	19.18	827	(27.24)4	(420) <sup>4</sup>	(13.4)4	(713)⁴	(32.48) <sup>4</sup>	( <b>522</b> ) 4	( <b>34.68</b> ) 4	(684) <sup>4</sup>	(40.74) <sup>₄</sup>	(84) <sup>4</sup>	(25.7
<u>Patch A</u>																		
Roadside (prev. subpop. 2)	150	3.41	242	4.8 7	108	3.83	124	6.08	87	2.37	73	3.82	61	5.17	70	4.50	2	2.1
Transect 1 (prev. rep. transect 1)	21	1.99	63	1.7 0	-	0.52	5	0.36	33	0.68	54	4.18	83	5.55	151	6.47	49	4.87
Transect 2 <sup>3</sup>	-	-	-	-	-	-	42	2.31	113	3.57	105	6.14	104	7.48	82	4.16	9	2.50
Transect 3 <sup>3</sup>	-	-	-	-	-	-	10	0.48	84	3.01	23	1.37	50	1.76	66	5.92	0	2.87
<u>Patch C</u> Roadside				0.7														
(prev. subpop. 1)	364	9.59	544	9.7 7	312	8.9	327	12.00	201	5.89	377	14.48	222	11.01	277	14.46	3	8.15
Transect 1 <sup>3</sup>	-	-	-	-	-	-	8	2.58	21	0.73	55	5.24	64	7.77	35	14.22	0	4.29
Transect 2 <sup>3</sup>	-	-	-	-	-	-	84	5.77	155	3.27	67	5.38	91	8.60	61	7.91	0	4.58
<u>Patch D</u> Roadside (prev. subpop. 3)	261	8.69	446	8.2 0	308	10.28	217	8.79	99	4.46	209	10.00	156	12.94	186	15.32	30	10.4
Transect 1 <sup>3</sup>	-	-	-	-	-	-	10	2.24	11	1.03	44	2.39	9	3.88	14	4.79	4	4.30
DICKERSON HEIGHTS TOTAL <sup>1</sup>	189	14.90	618	15.53	322	20.65	641	24.32	704	31.38	844	47.42	684	45.60	770	49.89	151	48.4
GRAND TOTALS *	1,950	74.08	3,096	70.29	2,051	84.74	2909	116.31	2,871	93.49	3,705	163.07	3,011	190.96	3,386	202.60	828	154.4

Table 2. Leaf and Raceme Totals for Lupinus oreganus populations monitored between 2007 and 2015. In 2007, foliar cover replaced leaf counting as a method for determining plant abundance

<sup>1</sup> New monitoring transect(s) established in 2005.

<sup>2</sup> Leaf and inflorescence totals are not a census.

<sup>3</sup>New monitoring transects established in 2010.

- <sup>4</sup> Numbers in parentheses do not include values for new transects installed in 2010 at China Ditch.
- <sup>5</sup> Letitia Creek was not monitored in 2013 due to the presence of a squatter camp in the vicinity.
- <sup>6</sup> Stout's Creek was not monitored in 2015 due to site access issues.

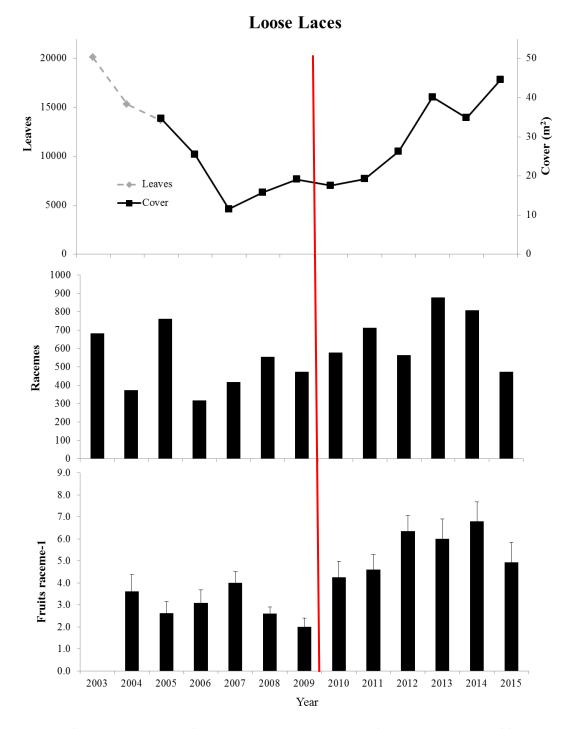


Figure 22. The number of leaves (2003 – 2005), foliar cover (2005 – 2015), number of racemes, and number of fruits raceme-1 of *L*. oreganus at loose laces. Error bars are 1 s.e. red line represents timing of thinning treatments.

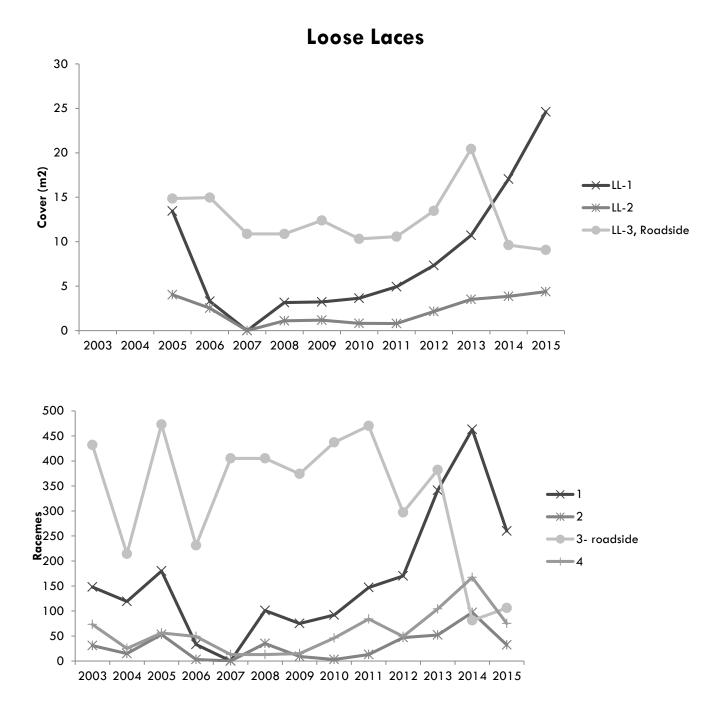


Figure 23. Number of racemes and cover by sub-Population at Loose Laces. Note that the roadside poulation has experienced a generally downward trend over the course of monitoring.

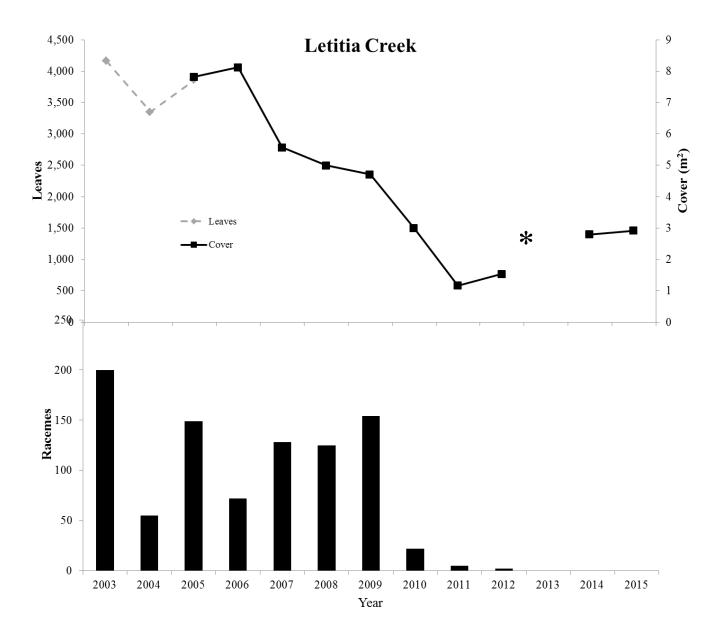


Figure 24. The number of leaves (2003 – 2005), foliar cover (2005 – 2015), and number of racemes of *L. oreganus* at Letitia Creek. Fruit data was only recorded in 2008 and 2012, see table 2). Red line represents timing of thinning treatments. \*Letitia Creek was not monitored in 2013 due to the presence of a squatter camp in the vicinity.

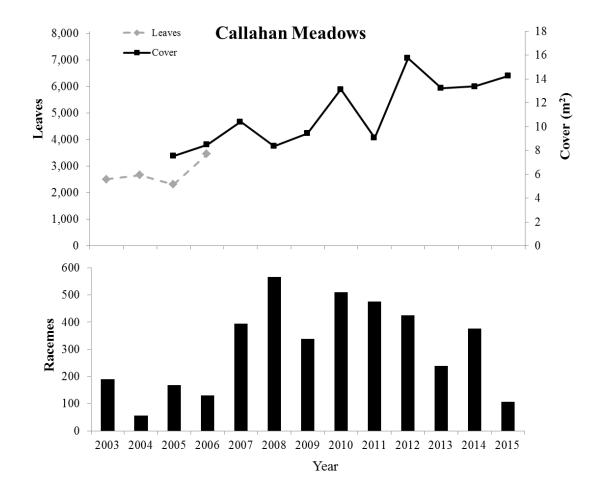


Figure 25. The number of leaves (2004 – 2005), foliar cover (2005 – 2015), and number of racemes of *L. oreganus* at Callahan Meadows. No fruits have been recorded at the site.

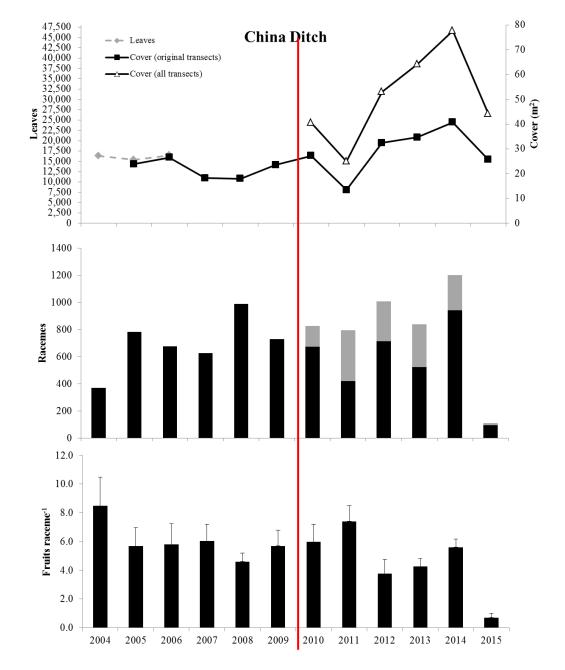


Figure 26. The number of leaves (2004 - 2006), foliar cover (2005 - 2014), number of racemes, and number of fruits raceme<sup>-1</sup> of *L*. oreganus at China Ditch. Error bars where present are 1 s.e. in 2010, 5 new transects were added and one plot was modified, thus the reason for a dramatic increase in cover. Grey bars represent the number of racemes from new transects. Red line indicates timing of thinning treatments.

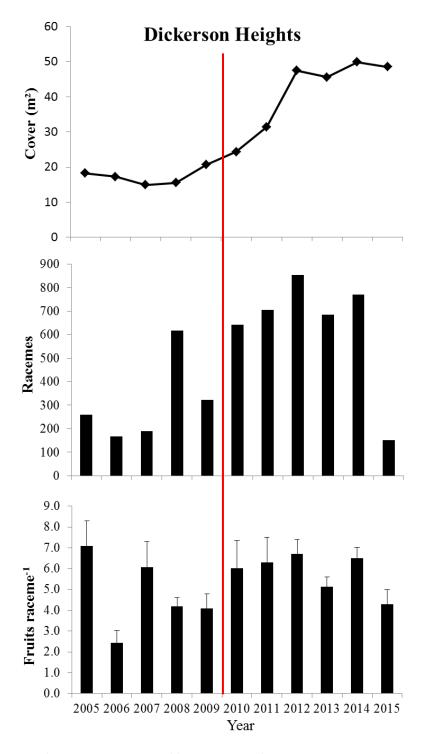


Figure 27. Foliar cover, number of racemes, and number of fruits raceme-1 of *L*. oreganus at Dickerson Heights from 2005-2015. Error bars where present are 1 s.e. red line indicates timing of thinning treatment.

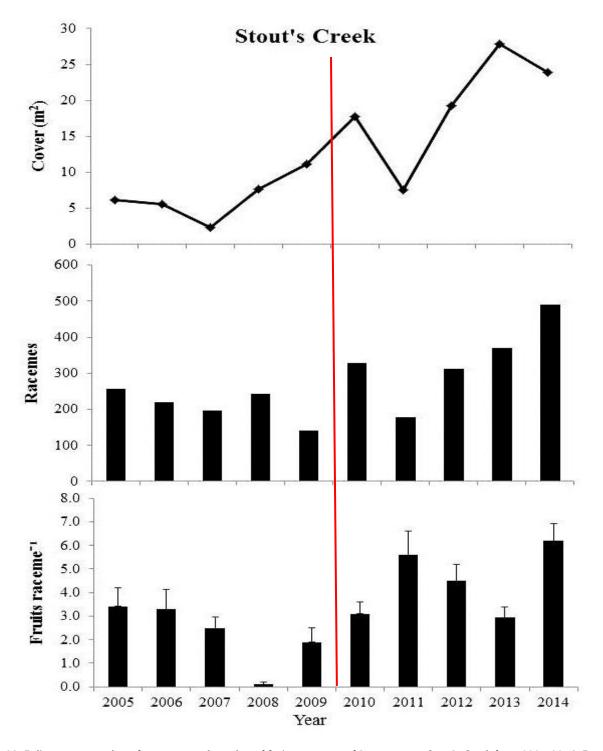


Figure 28. Foliar cover, number of racemes, and number of fruits raceme-1 of *L. oreganus* at Stout's Creek from 2005-2014. Error bars where present are 1 s.e. red line indicates timing of thinning treatment. This site was not monitored in 2015 due to site access issues.

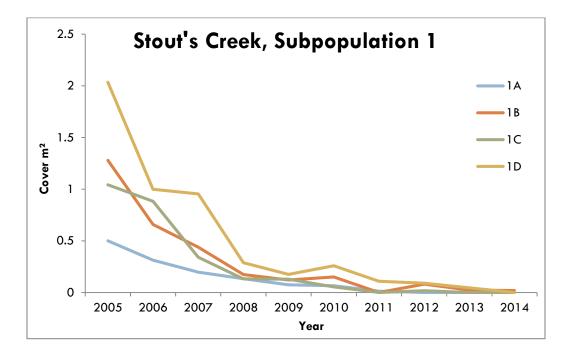


Figure 29. Cover of *L. oreganus* at Stout's Creek Sub-population . Sub-population 1 has declined to just one plant in 2014. This site was not monitored in 2015 due to site access issues.

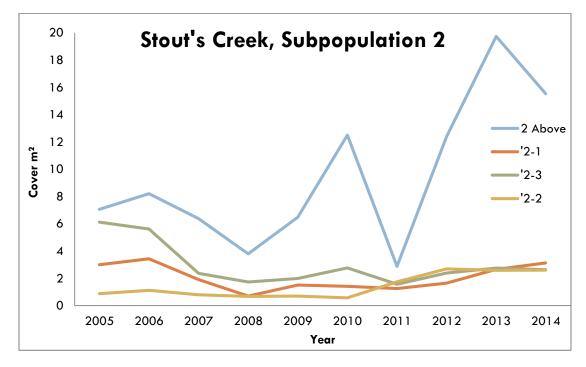


Figure 30. Foliar cover of L. oreganus at Stout's Creek Sub-population 2. This site was not monitored in 2015 due to site access issues.

# DISCUSSION AND RECOMMENDATIONS

## **General Population Trends**

In 2015, the fourteenth year of monitoring *L*. oreganus occurred at Letitia Creek, Loose Laces and Callahan Meadows, the thirteenth year for China Ditch, and the twelfth year for Dickerson Heights and Stout's Creek in the Roseburg District of the Bureau of Land Management. There was significant variability in patterns of foliar cover, raceme and fruit production at the six populations of *L*. oreganus monitored in the Roseburg District.

## Callahan Meadows

In the fourteen years of monitoring at Callahan Meadows, foliar cover has not fluctuated as much as the other sites and indicates an increasing trend. It is worrisome, however, that the site cannot recruit new, genetically diverse individuals and relies solely on growth and expansion of current individuals. Recruitment is limited as evidence of only one poorly developed (unviable) fruit has been observed (in 2008). Pollination experiments in 2008 and 2009 indicate that the population is sterile as no fruits were produced independent of pollen source. Experimental transfer of pollen from within the population and from two large populations of L. oreganus failed to result in successful fruit production, suggesting that reproductive failure at this site is most likely not due to low genetic diversity. Recent analyses have found that the population of L. oreganus at Callahan Meadows is polyploid (Severns 2008). Polyploidy may limit the ability to successfully fertilize eggs if pollen is from a population with a different ploidy level. The rhizomatous nature of the plants at Callahan Meadows and finding of only one cpDNA haplotype in the population (Severns 2008) suggest that these plants may be closely related. Repetition of the pollen transfer study in 2009 again resulted in no viable fruits independent of pollen source, providing further support that even the population is not only incompatible with other lupine populations, but is also selfincompatible. Suitable habitat near sub-population two, across a habitat gradient would be recommended for this site.

## **China Ditch**

Because of past fire disturbance, the China Ditch area has far less canopy closure than the other *L*. oreganus populations on the BLM Roseburg district. Compared to the other sites, China Ditch has a relatively high reproductive output. Over the first seven years of monitoring, there were slight changes in lupine cover. Over the previous three years, the site had experienced steady growth in foliar cover, total racemes and fruits per raceme in response to management treatments. However in 2015 we noted decreases in foliar cover and raceme count (more dramatic than at any other site).

In 2009, the BLM thinned trees in the vicinity of our plots to a spacing of about 21 feet. In the first year post-treatment, there was little change in either lupine cover or reproductive effort. In 2011, both raceme count and foliar cover decreased. Interestingly, both cover and raceme count have steadily increased since 2012 (two years after thinning) to the highest recorded values in the eleven years of monitoring in 2014 (Figure 26).

Much of the thinning treatment area (19 acres) was outside of our existing plots and so, in 2010, additional plots were established within the treated areas to determine the response of the lupine to the treatments. The BLM previously mapped the occupied lupine areas within the China Ditch and found approximately 3.5 acres of occupied habitat within the treatment area. Additionally in 2010, we

surveyed the area and mapped new lupine patches. Opening up the canopy is expected to increase the vigor and reproductive effort of *L*. oreganus, and those trends were observed through 2014, however the increasing cover of shrubby species as well as the harsh environmental conditions of 2015, likely contributed to the dramatic decline in both foliar cover and reproductive effort in 2015.

A repeated brush-clearing treatment is recommended for the area in the fall of 2016 in order to maintain open patches for lupine

In 2012-2015, some meadow knapweed (Centaurea pratensis) was found along the roadside near the end of the Patch C Roadside transect. The majority of the plants were removed by IAE staff, as feasible, however it is recommended that the area continue to be monitored for the noxious weed. In 2014, meadow knapweed was not observed but should not be assumed to be extirpated.

## **Stout's Creek**

This site was not monitored in 2015- site recommendations and results below are from 2014.

The population of *L*. oreganus at this site occurs in area of dense understory vegetation, including relatively high cover of *Toxicodendron diversilobum* and coniferous canopy cover. In 2009, the BLM thinned trees in the vicinity of sub-population 2, which was expected to increase the vigor of *L*. oreganus.

Eight plots are monitored at Stout's Creek from two subpopulations. All four plots in Subpopulation 1 have steadily decreased since monitoring began and the subpopulation has basically disappeared (only 1 individual found in 2014). Thinning treatments did not occur in this portion of the population and the area is heavily overgrown with young trees, shrubs and invasive grasses.

All plots from Subpopulation 2 (4 total) have increased in foliar cover and raceme production from 2006 to 2014. The "Subpopulation 2, Above Road" plot has shown the greatest increase with the "Subpopulation 2, Below Road" plots improving, but only slightly. Oddly, no thinning occurred in "Subpopulation 2, Above Road" plot, which consists of the roadside, cut-bank and platform above the road; however, the openness of the road seems to contribute to the expansion of lupine at this site. Most plants are found within 20 m of the cut bank.

The remaining plots, "Subpopulation 2, Below Road" plots 1-3, received thinning treatments; although there was a slight increase in lupine foliar cover and raceme totals, there was not a drastic increase as was noted at China Ditch and Dickerson Heights.

## Loose Laces

The Loose Laces population is primarily restricted to roadsides or small natural gaps adjacent to roads. Three of the four sub-populations have shown general increases (sub-populations 1, 2, and 4), wherease the roadside populations has shown a general decline. Raceme count fluctuated early in the study but there is an increasing trend since 2009; in 2011, the fruits per raceme value was the highest recorded since monitoring began at Loose Laces out of all sites. In 2015, while seed set was low at all Roseburg District sites, Loose Laces had the greatest reproductive effort per raceme. The BLM thinned trees at the Loose Laces site in 2009. Foliar cover, raceme production, and fruits per raceme have all responded positively.

Negative effects of traffic, including dust and effects of road maintenance are a concern for sub-population 3. Outplanting is recommended at sub-populations 1, 2 and 4.

## **Dickerson Heights**

Like Loose Laces and Letitia Creek, Dickerson Heights is primarily restricted to small natural canopy gaps and adjacent roadsides. This population has shown a positive trend since 2007; in 2007, 15.5 m<sup>2</sup> of foliar cover and only 189 racemes were recorded, whereas in 2014, the foliar cover had tripled to 49.9 m<sup>2</sup> and raceme production has quadrupled to 770 (Figure 27). In 2011, 2012 and 2014, there were 131, 62 and 198 seedlings counted while monitoring at this site, respectively; this indicates that sexual reproduction is successful at the site, thus improving genetic diversity and sustainability.

In 2009, the BLM thinned trees around our plots at the Dickerson Heights area. The impact on the canopy cover thinning seemed to be less at this area as the cleared areas are generally downslope of the lupine population. While it may take several years for the full impact of these treatments to be known, these populations will most likely continue to respond favorably to creation of additional canopy gaps or reduction in forest cover.

## Letitia Creek

Like Loose Laces and Dickerson Heights, Letitia Creek is primarily restricted to roadsides or small natural canopy gaps adjacent to roads. This site has declined to approximately one-fifth of the population size recorded when monitoring began in 2003 and the raceme count has dwindled from hundreds to zero in 2014. This is likely due in part to the high levels of shading. In 2010, the BLM thinned coniferous trees around our plots at the Letitia Creek area. Thinning treatment in 2010 appears to have done little to increase foliar cover or raceme production as there still was a great deal of shading from *Arbutus menziesii* (madrone), which was not targeted in thinning. While it may take several years for the full impact of these treatments to be known, preservation of this population may requires active management now; otherwise, the lupine population at Letitia Creek has almost been completely extirpated.

## Fender's blue butterfly

We found no evidence of Fender's blue butterfly at any of the sites during intensive surveys 2007 to 2009.

## Related studies and recommendations for further research

While we are confident that the populations that we surveyed in Douglas County are *L*. oreganus as currently described, there appears to be substantial variation in the habit and morphological characteristics of the species along its north to south distribution. While a recent study concluded that all populations in Douglas County are *L*. oreganus, there was a relatively high amount of genetic divergence among the populations (Severns 2008). In addition, the Callahan Meadows and Stout's Creek populations displayed evidence of polyploidy (100% and 5% of tested individuals, respectively).

We recommend additional surveys for *L*. oreganus on the BLM Roseburg District. We found the habitat (plant community and abiotic environment) at *L*. oreganus populations to be extremely variable in Douglas County. Due to this lack of consistency, we are unable to provide key habitat characteristics to help focus survey efforts. Because the vegetation at most *L*. oreganus sites is disturbed, we suggest that

additional characterization of soils at *L*. oreganus sites may be a useful and efficient approach for ranking future survey sites.

Reintroduction efforts of *L*. oreganus at select sites in Douglas county by Institute for Applied Ecology will begin in 2017, with seed collection and site identification and selection in 2016.

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# APPENDIX 1 GEAR LIST

#### Roseburg BLM Key

Last year's report Last year's datasheets Blank datasheets, some write-in-the-rain Clipboards/pencils Maps/gazetteer 5 tapes, at least one 100 m 8 candy canes Rulers- one per person Flagging 4-5 rebars and pin flags to replace lost/bent rebars Extra plots tags/wire (for replacements as necessary) Compass Health and safety box – double check for Tecnu Extra water Bug spray (ticks are common, particularly at China Ditch and Letitia Creek)

# APPENDIX 2. DETAILED SITE DESCRIPTIONS

#### Loose Laces

The population of *L*. oreganus at Loose Laces is located approximately 7 miles south of Riddle, OR, and 5 miles west of Interstate 5 (I-5). This population is composed of four subpopulations, which are considered two separate populations in ORNHIC. Two of the subpopulations occur on overgrown skid roads (Subpopulations 1 and 2), one is on the cut-bank of a maintained roadside (Subpopulation 3), and one occurs above a road cut bank (Subpopulation 4). These sites range from 1,560–1,990' in elevation and are part of a proposed timber thin/sale. Significant thinning of small trees and shrubs occurred between the 2009 and 2010 monitoring of this population.

#### Letitia Creek

The L. oreganus population near Letitia Creek is about 11 miles east of Myrtle Creek, OR, and is concentrated along a ridge top dividing Letitia Creek and Long Wiley Creek at about 1,760' elevation. There are two populations on public land. One population is located on the border between public and private land, with most plants on private property (which IAE did not survey). At the other larger population, the monitoring system was originally established to track the population of Eucephalis vialis (nee Aster vialis; wayside aster) that co-occurs with L. oreganus (Kaye 1993). The monitoring transects follow a ridgetop road and most L. oreganus plants are within 10 m of the road.



Figure 31. IAE field crew monitors lupine at Letitia Creek.

Most of the surrounding area, including the ridge top, was cut for timber 30-40 years ago (Kaye 1993). Significant thinning of small trees and shrubs occurred between the 2009 and 2010 monitoring and the 2010 and 2011 monitoring of this population.

#### Callahan Meadows

Callahan Meadows is located just south of Tiller, OR, about 26 miles east of Canyonville and I-5. Two subpopulations of *L*. oreganus are located on a small section of public land adjacent to a privately

grazed meadow. A fence was erected in 2004 to exclude livestock. Both of the subpopulations are relatively small, but this is the only known *L. oreganus* site on the Roseburg District that is not along a roadside and that has a plant community with potential nectar species to support Fender's blue butterfly. The meadow adjacent to the *L. oreganus* contains a diversity of native forb species, including white brodiaea (*Brodiaea hyacinthina*), mule's ears (Wyethia angustifolia), checkermallow (Sidalcea spp.), and Hooker's silene (Silene hookeri).

#### China Ditch

The China Ditch population of *L*. oreganus is located near the China Ditch Historic Site, approximately 14 miles east and slightly north of Myrtle Creek, OR. There are three connected subpopulations, all of which intersect roadsides and the cut banks above and below roads, with almost full sun exposure. Some areas of the site have a patchy canopy of Douglas-fir (*Pseudotsuga menziesii*) and Pacific madrone (*Arbutus menziesii*). This site has substantial shrub cover, especially of manzanita (*Arctostaphylos spp.*), poison oak (*Toxicodendron diversilobum*), and oceanspray (*Holodiscus discolor*). This area burned about 15 years ago, which may have stimulated extensive shrub re-sprout and re-growth. Significant thinning of small trees and shrubs occurred between the 2009 and 2010 monitoring of this population.

#### **Dickerson Heights**

The Dickerson Heights populations of *L*. oreganus are located about 9 miles southwest of Winston, OR, on a ridgeline adjacent to BLM road 29-7-3.0. There is a fairly dense overstory of *Pseudotsuga menziesii*, with some Arbutus menziesii and incense cedar (Calocedrus decurrens). Native shrubs include *Toxicodendron diversilobum*, Holodiscus discolor, and Arctostaphylos columbiana. Native forbs include common whipplea (Whipplea modesta), leafy pea (Lathyrus polyphyllus), pink honeysuckle (Lonicera hispidula) and Sidalcea spp. Significant thinning of small trees and shrubs in the midstory occurred between the 2009 and 2010 monitoring of this population; however, the overstory canopy cover at the lupine population has not changed significantly.

#### Stout's Creek

Stout's Creek is located about three miles south of Milo, OR, and is quite large both in terms of spatial extent and abundance of *L*. oreganus. The population extends over both BLM and private land, and we established monitoring transects in two of the subpopulations on public land. Subpopulation 1 includes several diffuse clusters of plants north of (above) the road. Subpopulation 2 is much larger and extends both above and well below the road.

The plant community in this area includes a sparse overstory/shrub layer of young *Pseudotsuga menziesii* and some *Arbutus menziesii* and deerbrush (Ceanothus integerrimus). Native graminoids include California fescue (Festuca californica) and blue wildrye (Elymus glaucus). Introduced grasses include orchard grass (Dactylis glomerata), silver hairgrass (Aira caryophyllea), and soft chess (Bromus hordeaceus). Shrub species include Toxicodendron diversilobum, Holodiscus discolor, salal (Gaultheria shallon), holly leaved barberry (Mahonia aquifolium) and snowberry (Symphoricarpos albus). Native forbs include Whipplea modesta, desert deervetch (Lotus micranthus), strawberry (Fragaria virginiana), Tolmie's startulip (Calochortus tolmiei), ookow (Dichelostemma congestum), western brackenfern (Pteridium aquilinum), and hairy Indian paintbrush (Castilleja tenuis). Introduced forbs include European centaurea (Centaurium erythraea) and Queen Anne's lace (Daucus carota). Significant thinning of small trees and shrubs occurred between the 2009 and 2010 monitoring of this population but not at the Subpopulation 2 Roadside plot.

# APPENDIX 3 DIRECTIONS AND MAPS TO SITE LOCATIONS

#### Loose Laces

- From I-5, take Exit 103 and head west towards Riddle, Oregon
- After 2.4 miles, turn left on to Main Street
- After 0.7 miles, turn right on Glenbrook Loop (right after bridge)
- After 1.8 miles turn left on the Shoestring Road
- After 1.2 miles take a right on Silver Butte Rd (BLM # 30-6-35.1)
- After another 0.5 miles, take right at Y
- After 1.2 miles (0.7 miles past Y), take a pullout to the right, park and walk around a brushy area onto an old skid road to reach Subpopulation 1.
- To reach Subpopulation 2, continue driving on the 30-6-35 road 0.7 miles more, then pullout on the right. The pullout is just below where the road forms a "Y" and Subpopulation 3 begins. Subpopulation 2 is on the right side, roughly 10-15 m below the road, on a small, flat area that may be an old skid road.
- To reach Subpopulation 3, continue up the 30-6-35.1 road to the "Y", the fork to the east is BLM #31-6-3. Continue on the west fork of the road (30-6-35.1). Subpopulation 3 begins on the left (east) side of the road.
- Subpopulation 4 is on the left (east) side of the road fork to the west (right), above the cut bank and approximately 100 m from the previously mentioned intersection.

#### Letitia Creek

- From I-5, take the Myrtle Creek Exit
- Go east to Myrtle Creek
- Turn left on 3<sup>rd</sup> St, after two blocks 3<sup>rd</sup> will merge into Division St., turn Right.
- After  $\sim$ .7 miles veer right onto S. Myrtle Rd.
- Drive east about 11.1 miles to Letitia Creek Road (BLM # 29-3-20.1), between mile marker 11 and 12
- Stop at road with locked gate that is just past a creek and just before a white barn/aluminum building
- Go north (left) through a locked gate at the beginning of Letitia Creek Road for 0.5 miles.
- Just after crossing a bridge, head left up a small dirt road, you will pass through a 'gate' (a wire hung between two posts).
- Hike about 1.0 mile to the ridge. On the right, there will be a small spur road that runs approximately along the ridge (If you reach a clear-cut, you have gone too far).
- Hike about 0.8 miles to the larger *L. sulphureus* ssp. *kincaidii* population, passing the smaller subpopulation on the way on the boundary between public and private land.

#### **Callahan Meadows**

To reach this site from Canyonville, OR (I-5 Exit 98), turn left on SE Third to head out of town (east). This road becomes Highway 1. After 25.9 miles, there is a right turn over a bridge onto road 3230. Continue for an additional 3 miles, then turn right on road 3220, and then after 1.5 miles turn right onto road 3220-300. In another 0.2 miles, the road veers right onto dirt (road 3220-320), passes through a gate after 0.8 more miles, and then veers right in another 0.6 miles. Park at the end of the road (to the left side of a large rock pile/pseudo-quarry) and head down slope, following the west (left) edge of a large meadow. The *L. sulphureus* ssp. *kincaidii* population occurs under the drip line of black oak (Quercus kelloggii) trees on the edge of the meadow at 1,998' in elevation. Another, smaller subpopulation occurs  $\sim$ 200 m north of this location, just before the land begins to slope more steeply and was first monitored for this project in 2004.

#### **China Ditch**

To reach the China Ditch site, take I-5 to the Myrtle Creek exit (108), and follow it into town. Turn left onto 3<sup>rd</sup> St. (and start the odometer) at the Chevron gas station on the left side. After 0.1 miles, turn right on Division Street (the first stop sign). Continue on Division, then after 0.7 miles, veer left on to N. Myrtle (county road 15). After about 12.4 miles, you will pass over a bridge, and then at 12.7 miles, turn left onto the 28-4-13.2 road. At the first split in the road, at about 13.1 miles, take a left onto the 28-4-13.3 road. Continue on this road until you reach a total of 13.6 miles, Patch C roadside (previously "Subpopulation 3") will be on the right. To reach the Patch A roadside (previously "Subpopulation 2"), continue up the road < 1/4 mile. Continue up the road to the fork and park by the spur road off to the right. To reach Patch A, transects 1-3 (transect 1 was previously known as "Subpopulation 2, representative transect"), walk west on a faint trail along the small ridge, approximately 200 m. Patch A Transect 1 is near the road cut, Transect 2 is near the top of the ridge, and Transect 2 is approximately 60 m south of Transect 2. For Patch D roadside, (previously "Subpopulation 1"), walk up the spur road approximately 1/8 mile. Patch D Transect 1 is on the slope above the roadside transect. Patch C Transects 1 and 2 are located approximately mid-way between the spur road and 28-4-13.3. To access these transects, walk approximately 100 meters, then walk downslope.

#### **Dickerson Heights**

#### From I-5 south, either:

Take exit 112 a total of 3.2 miles to Highway 42, (passed Roseburg Lumber and Particleboard Plant). Turn left onto Hwy 42 West (turn will be in downtown Winston).

#### OR

Take exit 119 to Highway 42 to Winston (3.4 miles). Turn right onto Hwy 42 West.

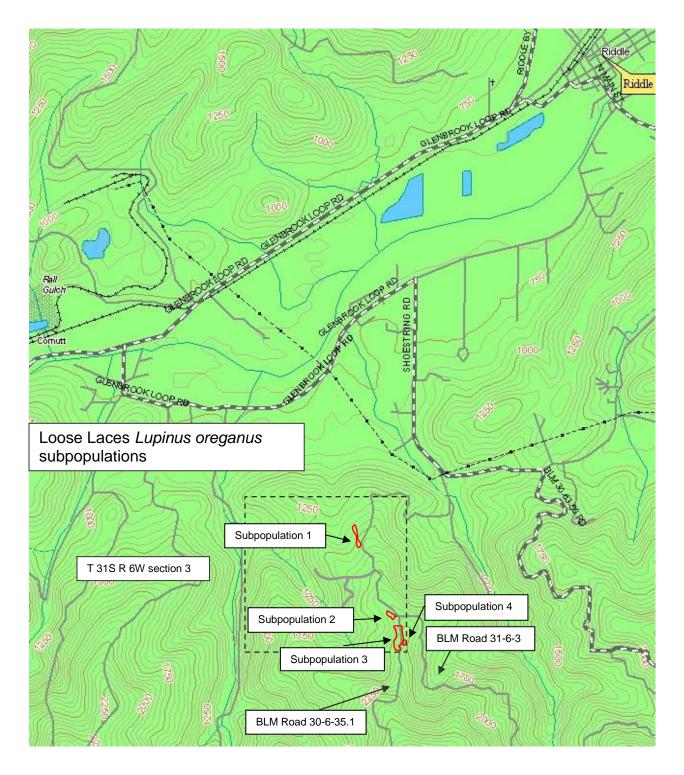
#### THEN:

• Stay on Hwy 42 for 7.2 miles

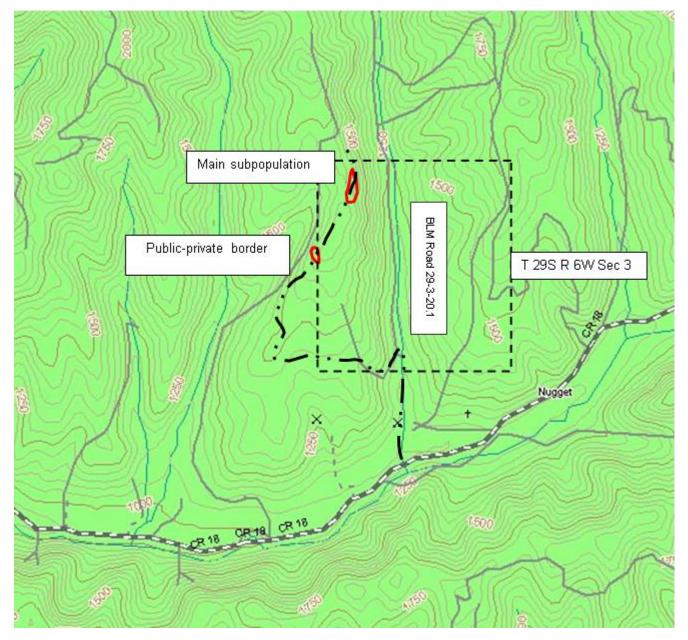
- From either starting point, turn left on Hoover Hill Road. (~1 miles outside of Winston) start odometer
- After 2 miles, turn left at the stop sign onto Ollala Road.
- After 0.6 miles, turn left on BLM road 29.7.3 (sign says 2880)
- Stay on this road for 3.4 miles
- Population will be on your left (east side of the road)

#### **Stouts Creek**

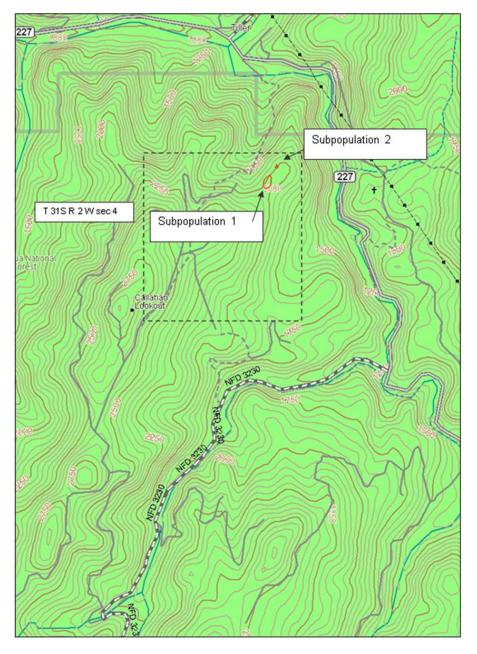
To reach this site from Canyonville, OR (I-5 exit 98), turn left on SE 3<sup>rd</sup> to head out of town (east). This road becomes Highway 1. After about 16.6 miles (just before Milo), turn right onto Stout's Creek Road. At 0.2 miles, stay left on Stout's Creek Rd, do not turn onto Ferguson (which veers to the right). Stay on Stout's Creek for a total of 1 mile and then veer right. At 1.5 miles stay left, go through yellow gate that is usually open (only if you have the key, can you get through this gate; otherwise, you have to hike in), and at 1.6 stay left. Stay on this road until a total of about 2.75 miles to reach Subpopulation 1 (above road on right). At 2.9 miles (total), turn left and at about 3.1 miles you will reach Subpopulation 2 (above and below road).



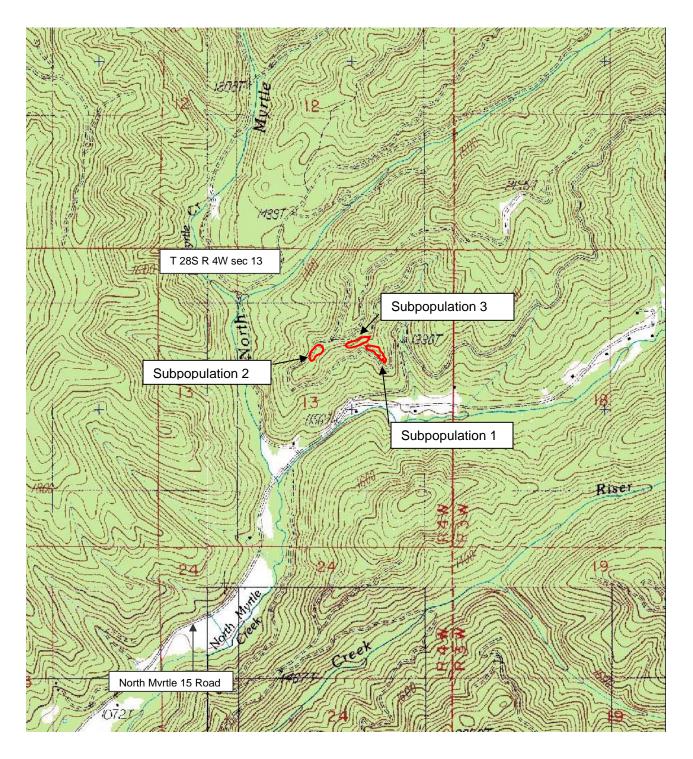
Map 1. Map showing location of Loose Laces site (T 31S R 6W sec 3). Approximate subpopulation locations are circled in red and labeled.



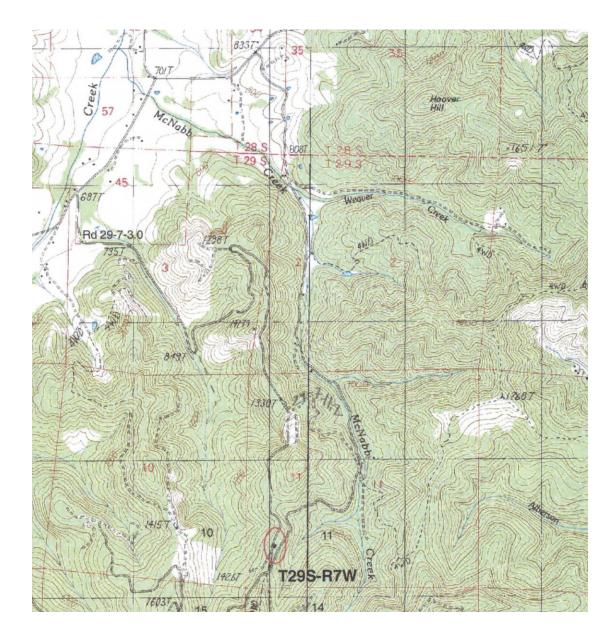
Map 2. Map location of Letitia Creek site (T 29S R 3W sec 17). Red circles indicate subpopulation locations on public land. The subpopulation further north is the larger population where L. oreganus co-occurs with E. vialis.



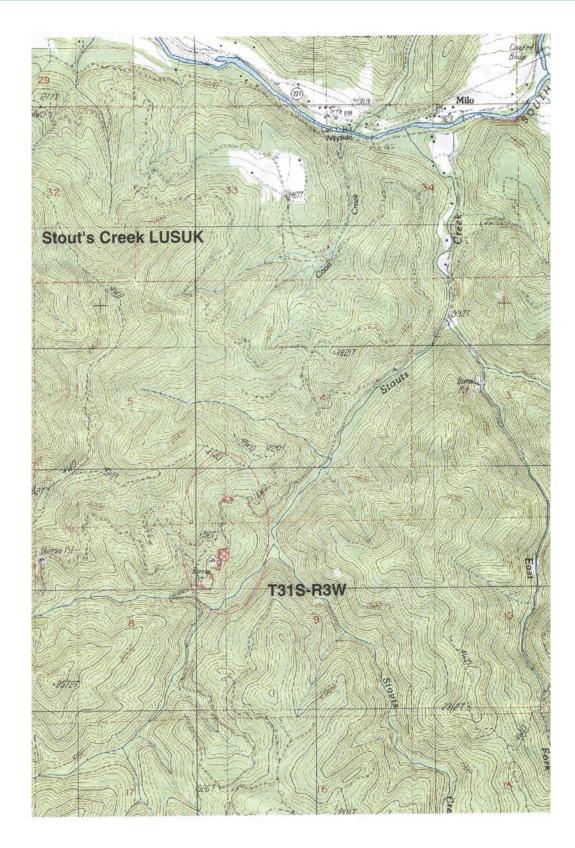
Map 3. Location of Callahan Meadows site (T 31S R 2W sec 4). We monitored the southern population in 2003 and 2004 (circled in red). It is under the drip line of oaks on the upper meadow edge. The population located further north on the meadow edge was relocated in 2004 and now has a monitoring transect established through it.



Map 4. Location of the China Ditch population (T 28S R 4W sec 13). Red circles indicate approximate subpopulation locations.



Map 5. Location of Dickerson Heights population (T 29S R 7W sec 11).



Map 6. Location of Stout's Creek populations (T 31S R 3W sec 5, 9).

# APPENDIX 4. LEAF AND RACEME TOTALS FOR *LUPINUS OREGANUS* POPULATIONS MONITORED BETWEEN 2003 AND 2006.

Table 3. Leaf and raceme totals for Lupinus oreganus populations monitored between 2003 and 2006.

	2003	2003	2004	2004	2005	2005	2005	2006	2006	2006
Population	Leaves	Racemes	Leaves	Racemes	Leaves	Racemes	Cover (m²)	Leaves	Racemes	Cover (m²)
LOOSE LACES TOTAL	20,102	684	15,312	373	13,664	762	34.66	n/a	316	25.48
Subpopulation 1	5,032	148	4,243	119	4,314	180	13.45	n/a	33	3.3
Subpopulation 2	1,883	31	1,287	15	1,399	53	4.03	978	3	2.53
Subpopulation 3	10,132	432	7,345	214	5,760	473	14.85	n/a	231	14.96
Subpopulation 4	3,055	73	2,437	25	2,191	56	2.33	1,829	49	4.69
LETITIA CREEK TOTAL	4,162	200	3,351	55	3,861	149	7.82	n/a	72	8.12
Subpopulation 1	187	2	189	1	267	4	0.42	n/a	3	0.6
Subpopulation 2	3975	198	3,162	54	3,594	145	7.4	n/a	69	7.52
CALLAHAN MEADOWS TOTAL	2,506	191	2,666	57	2,311	169	7.54	3,466	131	8.5
Subpopulation 1	2,506	191	2,471	57	2,134	168	6.85	3,249	131	8.2
Subpopulation 2	-	-	195	0	177	1	0.69	217	0	0.3
STOUT'S CREEK TOTAL <sup>1,2</sup>	-	-	-	-	12,191	257	22	n/a	219	21.24
Subpopulation 1										
Transect A	-	-	-	-	248	5	0.5	116	4	0.31
Transect B	-	-	-	-	927	10	1.28	301	0	0.66
Transect C	-	-	-	-	631	5	1.04	375	5	0.88
Transect D	-	-	-	-	763	15	2.04	621	11	1.00
Subpopulation 2										
Above the road	-	-	-	-	4,439	96	7.05	n/a	110	8.21
(Below the road) Plot 1	-	-	-	-	1,272	41	3	1397	30	3.44

(Below the road) Plot 2	-	-	-	-	487	7	0.87	n/a	8	1.12
(Below the road) Plot 3	-	-	-	-	3,424	78	6	n/a	51	5.62

Appendix 4 continued.

	2003	2003	2004	2004	2005	2005	2005	2006	2006	2006
Population	Leaves	Racemes	Leaves	Racemes	Leaves	Racemes	Cover (m²)	Leaves	Racemes	Cover (m²)
CHINA DITCH TOTAL <sup>2</sup>	-	-	16,278	369	15,334	784	18.03	13,111	586	21.22
Patch A										
Roadside (prev. Subpop. 2)	-	-	3,065	78	3,197	166	4.01	2,348	70	3.35
Transect 1 (prev. rep. Transect 1)	-	-	1,058	17	715	14	1.81	994	20	1.99
Transect 2 <sup>3</sup>	-	-	-	-	-	-	-	-	-	-
Transect 3 <sup>3</sup>	-	-	-	-	-	-	-	-	-	-
<u>Patch C</u>										
Roadside (prev. Subpop. 1)	-	-	6,396	147	6,243	257	9.36	7,039	302	10.12
Transect 1 <sup>3</sup>	-	-	-	-	-	-	-	-	-	-
Transect 2 <sup>3</sup>	-	-	-	-	-	-	-	-	-	-
<u>Patch D</u>										
Roadside (prev. Subpop. 3)	-	-	5,759	127	5,179	338	8.67	6,072	284	11.1
Transect 1 <sup>3</sup>	-	-	-	-	-	-	-	-	-	-
DICKERSON HEIGHTS TOTAL <sup>1</sup>	-	-			8,096	259	18.24	10,598	168	17.26
GRAND TOTALS	26,770	1,075	37,607	854	55,457	2,380	108	n/a	1,492	101.82

<sup>1</sup> New monitoring transect(s) established in 2005.

<sup>2</sup> Leaf and inflorescence totals are not a census.

<sup>3</sup> New monitoring transects established in 2010.

# APPENDIX 5. POLLEN TRANSFER METHODS AND RESULTS

#### Objective:

• Study the effects of pollen transfer on seed production at Callahan Meadows (2008-2009).

#### Introduction

The *L*. oreganus population at Callahan Meadows suffers from chronic reproductive failure despite the production of numerous flower stalks. No fruits were observed 2004 through 2006; one fruit was observed in 2008, however the seeds contained were not viable. This chronic lack of reproduction may be the result of poor genetic diversity at this site, especially if the patch of plants represents a single clone. In 2008 and 2009, we transferred pollen from the closest population (within about one mile on land managed by the US Forest Service), Stout's Creek (managed by the BLM) and within the population to determine if importation of pollen from an adjacent genetic neighborhood would result in seed production.

#### Methods

The pollen transfer study was conducted in June and July of 2008 and 2009. *L.* oreganus inflorescences were collected from two neighboring populations: "The Ridge," approximately one mile away on land managed by the U.S. Forest Service and Stout's Creek (discussed in this report). Five inflorescences were collected from each population for a total of ten inflorescences. Cut stems were wrapped in moistened paper towels and placed in plastic bags for transport to Callahan Meadows. Inflorescences were randomly assigned one of four pollen transfer treatments: geitonogamy (crossing within an inflorescence), Ridge x Callahan, Stout's Creek x Callahan or Callahan x Callahan (within patch crossing; Table 4). A total of 75 inflorescences were treated. For each treated inflorescence, we extracted pollen using forceps and transferred it to the stigmas of three flowers. Forceps were washed with hydrogen peroxide between the pollination of each inflorescence. Treated flowers were tied around each treated inflorescences to indicate the treatment, and a numbered paper tag and pink flagging were tied around each treated inflorescences to prevent herbivory; no bags were placed on the within-patch crosses. Treated inflorescences were revisited approximately four weeks later to determine fruit set success.

2008- Callahan Meadows							
Treatment	# treated (# bagged)	Thread Color					
Geitonogamy	20 (13)	Black					
Ridge x Callahan	25 (13)	White					
Stout's Creek x Callahan	25 (13)	Gold					
Callahan x Callahan (within-patch)	5 (0)	Blue					

Table 4. Replication of pollen transfer treatments at Callahan Meadows, 2008 and 2009.

Treatment	# treated (# bagged)	Thread Colo
Geitonogamy	20 (10)	Green
Ridge x Callahan	20 (10)	Red
Stout's Creek x Callahan	20 (10)	Blue
Callahan x Callahan (within-patch)	5 (5)	White

2009-	Callahan	Meadows
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2009-Callahan Ridge						
Treatment	# treated (# bagged)	Thread Color				
Geitonogamy	5 (5)	Green				
Ridge x Callahan	10 (10)	Red				
Stout's Creek x Callahan	5 (5)	Glue				
Ridge x Ridge (within-patch)	5 (5)	White				

### Results

No mature fruits were produced in any of our pollen transfer treatments at Callahan Meadows in 2008 or 2009 (Table 4). During these studies, we observed a large proportion of the flowers at Callahan Meadows being fed upon by thrips. The thrips, in turn, were being fed upon by Syrphid flies. Blister beetles (Meloidae family) observed on the flowers were most likely pollinating the flowers (J. Young, pers. comm.).

#### Discussion

The lack of fruit development at Callahan Meadows may be related to pollination limitation, insufficient diversity of mating genotypes or resource limitation (Wilson et al. 2003). Since this pattern appears to be consistent across many years with cover increasing in most years, resource limitation is unlikely to be what limits this population. In comparison to the other L. oreganus populations monitored in the area, Callahan Meadows also has the greatest diversity and abundance of native plant species to attract pollinators; therefore, pollinator limitation is unlikely the limiting factor. However, experimental transfer of pollen from within the population and from two large populations of L. oreganus failed to result in successful fruit production, suggesting that reproductive failure at this site is most likely not due to low genetic diversity. Recent analyses have found that the population of L. oreganus at Callahan Meadows is polyploid (Severns 2008). Polyploidy may limit the ability to successfully fertilize eggs if pollen is from a population with a different ploidy level. The rhizomatous nature of the plants at Callahan Meadows and finding of only one cpDNA haplotype in the population (Severns 2008) suggests that these plants may be closely related. Thus, although fertilization from individuals in the population with the same ploidy level might lead to successful reproduction, this may not be possible due to self-incompatibility. Repetition of the pollen transfer study in 2009 again resulted in no viable fruits independent of pollen source, providing further support that even the population is not only incompatible with other lupine populations, but is also self-incompatible.



Figure 32. A) flowers that failed to develop fruits in the pollen transfer experiment at callahan meadows, b) D. Giles performing the pollen transfer at callahan Meadows, c) raceme after pollination treatment. Photo: A.S. Thorpe and D. Giles